



# Trustees' Annual Report for the period

		Period start date			Period end date		
<b>From</b>	06	April	2023	<b>To</b>	05	April	2024

## Section A Reference and administration details

Charity name

ROBERT HALL CHARITY

Other names charity is known by

Registered charity number (if any)

1015493

Charity's principal address

5 BOWTHORPE HALL GARDENS  
 WISBECH  
 CAMBRIDGESHIRE  
 Postcode PE13 2HF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MR D W BALL			
2	MR B A LYONS			
3	MR D WALKER			
4	MR C I BRODIE			
5	MR T G HARRISON		05/02/2024 – 05/04/2024	THE TRUSTEES
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document  
(eg. trust deed, constitution)

THE WILL DATED 09/11/1991 OF GEORGE ROBERT BATCH HALL

How the charity is constituted  
(eg. trust, association, company)

TRUST

Trustee selection methods  
(eg. appointed by, elected by)

APPOINTED BY EXISTING TRUSTEES

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

TO USE THE INCOME IN PERPETUITY FOR SUCH CHARITABLE PURPOSE OR PURPOSES IN ENGLAND AS MY TRUSTEES MAY IN THEIR ABSOLUTE DISCRETION SELECT

THE TRUSTEES HAVE CONTINUED TO SUPPORT ORGANISATIONS AND ACTIVITIES IN WISBECH AND THE SURROUNDING AREAS WITH A PARTICULAR EMPHASIS ON SUPPORTING THE YOUNG AND COMMUNITY FACILITIES

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

THE TRUSTEES HAVE CONTINUED TO SUPPORT ORGANISATIONS AND ACTIVITIES IN WISBECH AND THE SURROUNDING AREAS WITH A PARTICULAR EMPHASIS ON SUPPORTING THE YOUNG AND COMMUNITY FACILITIES

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

THE TRUSTEES POLICY IS TO MAKE INVESTMENTS THAT PROVIDE SUFFICIENT CAPITAL GROWTH TO PROTECT THE CHARITY'S FUNDS AGAINST THE EFFECTS OF INFLATION BUT OVER AND ABOVE THAT TO MAXIMISE INCOME WHERE POSSIBLE

**Details of any funds materially in deficit**

NONE

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

X 

Full name(s)

DAVID WILLIAM BALL

Position (eg Secretary, Chair, etc)

CHAIR

Date

10 September 2024



Section A Independent Examiner's Report

Report to the trustees/ members of

Charity Name ROBERT HALL CHARITY

On accounts for the year ended

5 APRIL 2024 Charity no (if any) 1015493

Set out on pages

1-2 (remember to include the page numbers of additional sheets)

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 5 April 2024.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
• the accounts did not accord with the accounting records; or
• the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: [Signature] Date: 11-09-2024

Name: EMMA BOOTY

Relevant professional qualification(s) or body (if any): FCCA

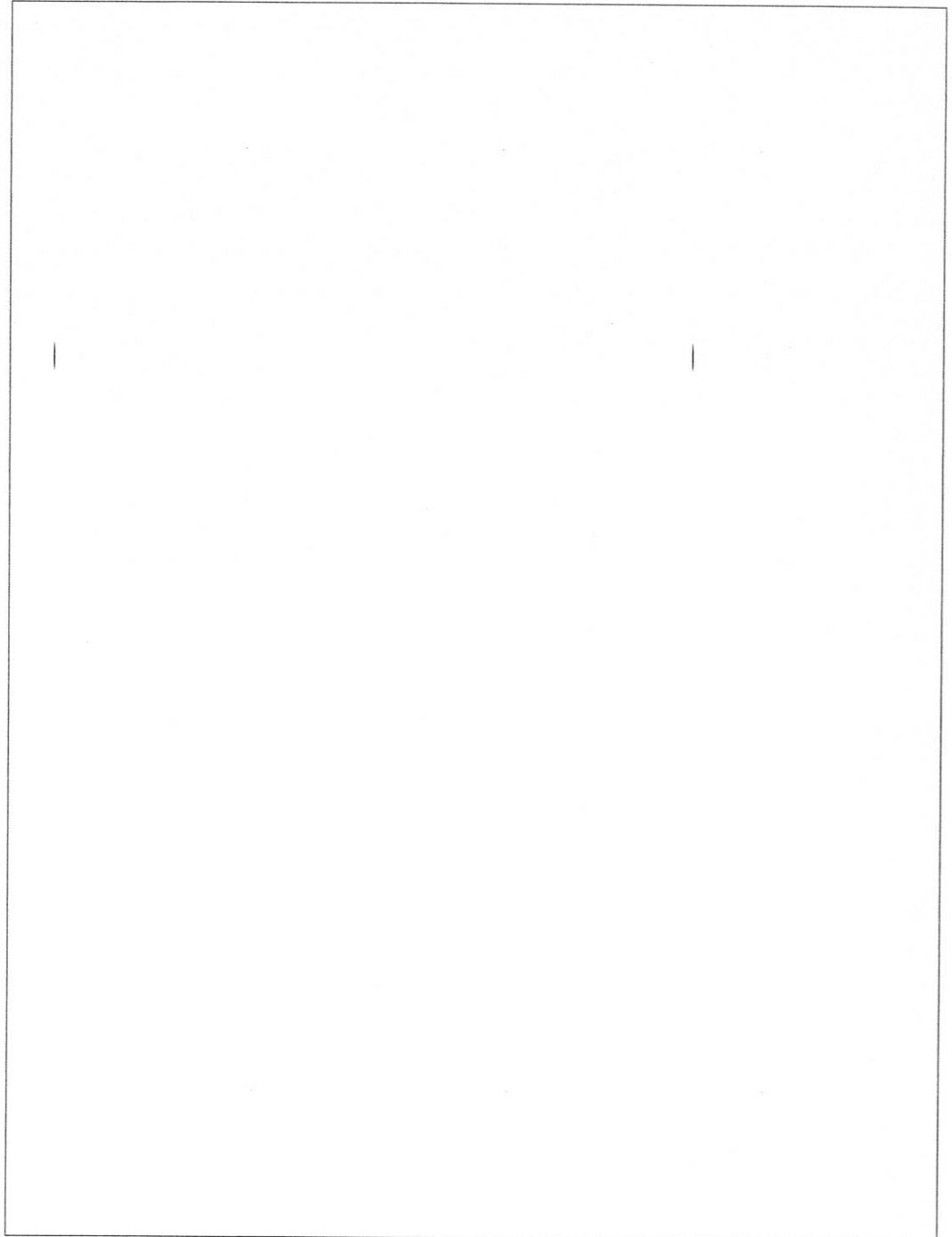
Address: 27-29 OLD MARKET WISBECH PE13 1NE

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**



10 SEP 2024



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
ROBERT HALL CHARITY

No (if any)

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
06.04.2023

To

Period end date  
05.04.2024

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
DIVIDENDS & INTEREST	53,995	-	-	53,995	50,110
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>53,995</b>	<b>-</b>	<b>-</b>	<b>53,995</b>	<b>50,110</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>53,995</b>	<b>-</b>	<b>-</b>	<b>53,995</b>	<b>50,110</b>
<b>A3 Payments</b>					
CHARITABLE DONATIONS	42,279	-	-	42,279	68,370
OTHER EXPENDITURE	694	-	-	694	706
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>42,973</b>	<b>-</b>	<b>-</b>	<b>42,973</b>	<b>69,076</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>42,973</b>	<b>-</b>	<b>-</b>	<b>42,973</b>	<b>69,076</b>
<b>Net of receipts/(payments)</b>	<b>11,022</b>	<b>-</b>	<b>-</b>	<b>11,022</b>	<b>- 18,966</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	37,678	-	-	37,678	56,644
<b>Cash funds this year end</b>	<b>48,700</b>	<b>-</b>	<b>-</b>	<b>48,700</b>	<b>37,678</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	BARCLAYS BANK - CURRENT	48,700	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>48,700</b>	<b>-</b>	<b>-</b>
(agree balances with receipts and payments account(s))		OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	C.O.I.F - CHARITIES DEPOSIT FUND	50,770	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>	CHARLES STANLEY - INVESTMENT PORTFOLIO	Unrestricted	-	1,774,758
	LAND	Unrestricted	-	15,000
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>				
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DAVID WILLIAM BALL	10/9/2024