



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 06	Month 04	Year 2022		Day 05	Month 04	Year 2023

Section A Reference and administration details

Charity name ROBERT HALL CHARITY

Other names charity is known by

Registered charity number (if any) 1015493

Charity's principal address 5 BOWTHORPE HALL GARDENS
 WISBECH
 CAMBRIDGESHIRE
Postcode PE13 2HF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MR D W BALL			
2	MR B A LYONS			
3	MR D WALKER			
4	MR C I BRODIE			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	THE WILL DATED 09/11/91 OF GEORGE ROBERT BATCH HALL
How the charity is constituted (eg. trust, association, company)	TRUST
Trustee selection methods (eg. appointed by, elected by)	APPOINTED BY EXISTING TRUSTEES

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TO USE THE INCOME IN PERPETUITY FOR SUCH CHARITABLE PURPOSE OR PURPOSES IN ENGLAND AS MY TRUSTEES MAY IN THEIR ABSOLUTE DISCRETION SELECT

THE TRUSTEES HAVE CONTINUED TO SUPPORT ORGANISATIONS AND ACTIVITIES IN WISBECH AND THE SURROUNDING AREAS WITH A PARTICULAR EMPHASIS ON SUPPORTING THE YOUNG AND COMMUNITY FACILITIES

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

THE TRUSTEES HAVE CONTINUED TO SUPPORT ORGANISATIONS AND ACTIVITIES IN WISBECH AND THE SURROUNDING AREAS WITH A PARTICULAR EMPHASIS ON SUPPORTING THE YOUNG AND COMMUNITY FACILITIES

Section E

Financial review

Brief statement of the charity's policy on reserves

THE TRUSTEES POLICY IS TO MAKE INVESTMENTS THAT PROVIDE SUFFICIENT CAPITAL GROWTH TO PROTECT THE CHARITYS FUNDS AGAINST THE EFFECTS OF INFLATION BUT OVER AND ABOVE THAT TO MAXIMISE INCOME WHERE POSSIBLE

Details of any funds materially in deficit

NONE

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F


Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	DAVID WILLIAM BALL	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	12/01/23	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Robert Hall Charity

No (if any)

Receipts and payments accounts

CC16a

For the period from	Period start date 06/04/2022	To	Period end date 05/04/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Dividends and interest	50,110	-	-	50,110	45,209
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	50,110	-	-	50,110	45,209
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	50,110	-	-	50,110	45,209
A3 Payments					
Charitable donations	68,370	-	-	68,370	44,566
Other expenditure	706	-	-	706	689
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	69,076	-	-	69,076	45,255
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	69,076	-	-	69,076	45,255
Net of receipts/(payments)	- 18,966	-	-	- 18,966	- 46
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	56,644	-	-	56,644	56,690
Cash funds this year end	37,678	-	-	37,678	56,644

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays Bank - current account	37,678	-	-
		-	-	-
		-	-	-
	Total cash funds	37,678	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	COIF Charities Deposit Fund	50,770	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Charles Stanley investment portfolio	UNRESTRICTED	-	1,719,586
	Land	UNRESTRICTED	-	15,000
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Grant commitment - Wisbech and Fenland Museum	UNRESTRICTED	5,000	2023/2024
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DAVID WILLIAM DALL	12/10/23



Trustees' Annual Report for the period

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Other names charity is known by

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CAMBRIDGESHIRE

Postcode

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Section F

Other optional information

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Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

DAVID WILLIAM BALL

Position (eg Secretary, Chair, etc)

CHAIR

Date

12/11/2023



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
ROBERT HALL CHARITY

On accounts for the year
ended

5 APRIL 2023

Charity no
(if any)

1015493

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 5 April 2023.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

EBooty

Date:

13-10-2023

Name:

EMMA BOOTY

Relevant professional
qualification(s) or body
(if any):

FCCA

Address:

27-29 OLD MARKET

WISBECH

PE13 1NE

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

[Empty box for disclosure details]

13 OCT 2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name

Robert Hall Charity

No (if any)

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CC16a

For the period
from

Period start date
06/04/2022

To

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			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DAVID WILLIAM JALL	12/10/23