

# Chorlton Good Neighbours

Report and financial statements  
For the year ended 31st March 2024

Chorlton Good Neighbours  
Reference and administrative information  
for the year ended 31st March 2024

**Charity number** 1013285

**Registered office and operational address** Wilbraham St Ninians Church  
Egerton Road South  
Chorlton-Cum-Hardy  
Manchester  
M21 0XJ

**Trustees** Trustees who served during the year and up to the date of this report were as follows:

Rev Ken Stokes	Chair
Kathryn Grand	Secretary
Michael Schaefer	Treasurer
Andrew Peter Dawson	
Angela Downing	
Dennis Haughton	
Rev Jennifer King	
Bernard Leach	
Philip Lloyd	
Mary O Mahoney	
Kay Roberts	
Andrew Scriven	
Allision Sheard	

Trustees who held title to property belonging to the charity during the reporting period or at the date of approval were:

Mr Andrew Dawson (trustee) and Mr Bernard Leach (trustee) are the registered owners of the leasehold property (Flat 10, Fielden Court, 245 Barlow Moor Road, Chorlton, Manchester M221 7AY)

**Key management Personnel** Helen Hibberd Co-ordinator

<b>Bankers</b>	Lloyds TSB Bank plc 25 Gresham Street London EC2V 7HN	CAF Bank Ltd 25 Kings Hill Avenue Kings Hill West Mailing Kent ME19 4JQ
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**Independent examiner** Christy Lau FCCA CTA DChA  
Slade & Cooper Limited  
Beehive Mill  
Jersey Street  
Manchester  
M4 6JG

Chorlton Good Neighbours  
Trustees' annual report  
for the year ended 31st March 2024

The trustees present their report and the unaudited financial statements for the year ended 31st March 2024.

Reference and administrative information set out on page 1 forms part of this report. The financial statements comply with current statutory requirements, the charity's constitution and the Statement of Recommended Practice - Accounting and Reporting by Charities: SORP applicable to charities preparing their accounts in accordance with FRS 102.

## **Objectives and activities**

The objective of the charity is to support persons resident in Chorlton-Cum-Hardy and adjacent districts who are in need, hardship or distress regardless of gender, disability, religion or belief, race, ethnicity or sexual orientation.

The trustees review the aims, objectives and activities of the charity each year. The Annual Report looks at what the charity has achieved and the outcomes of its work in the reporting period. The trustees report the success of each key activity and the benefits the charity has brought to those groups of people that it is set up to help. The review also helps the trustees ensure the charity's aims, objectives and activities remained focused on its stated purposes.

The trustees have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the charity's aims and objectives and in planning its future activities. In particular, the trustees consider how planned activities will contribute to the aims and objectives that have been set.

## **Achievements and performance**

The charity's main activities and who it tries to help are described fully in the Annual report 2024 which follows note 21 to the accounts.

## **Financial review**

Please see the Annual report 2024 which follows note 21 to the accounts.

### **Reserves policy**

The total reserves of the charity at the year-end were £515,146 comprising restricted funds of £3,506 and unrestricted funds of £511,640. Chorlton Good Neighbours has agreed to keep minimum reserves of £ 50,000, so they will be able to pay full redundancy costs to staff in case the charity becomes financially unviable.

Chorlton Good Neighbours  
Trustees' annual report  
for the year ended 31st March 2024

## **Plans for the future**

Please see the Annual report 2024 which follows note 21 to the accounts.

## **Structure, governance and management**

The management committee consists of up to 12 trustees who govern the charity through a constitution. The trustees appoint officer to the management committee in the form of a Chair, Treasurer and Secretary. This is done annually at the AGM. Officer positions are nominated through members of the committee and the officer must be a member of the committee. A vote takes place at the AGM involving all members of the charity.

Existing trustees are responsible for identifying potential new members, taking into account the need for a wide range of skills and experience required to ensure effective management of the organisation. A democratic process takes place at the AGM.

The organisation is an unincorporated charity registered as a charity on 30/07/1992 in England and Wales.

The charity is constituted under a constitution 1992. The trustees are members of the charity but this entitles them only to voting rights. The trustees have no beneficial interest in the charity.

All trustees give their time voluntarily and receive no benefits from the charity. Any expenses reclaimed from the charity are set out in note 10 to the accounts.

Chorlton Good Neighbours  
Trustees' annual report  
for the year ended 31st March 2024

### Statement of responsibilities of the trustees

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the charity's financial activities during the period and of its financial position at the end of the period. In preparing financial statements giving a true and fair view, the trustees should follow best practice and:

- Select suitable accounting policies and then apply them consistently
- Observe the methods and principles in the Charities SORP
- Make judgements and estimates that are reasonable and prudent
- State whether applicable UK Accounting Standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the corporate and financial information included on the charity's website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

The trustees' annual report has been approved by the trustees on 19<sup>th</sup> September 2024 and signed on their behalf by

Michael Schaefer (Treasurer)

Independent examiner's report  
to the trustees of  
Chorlton Good Neighbours

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31<sup>st</sup> March 2024 which are set out on pages 6 to 25.

**Responsibilities and basis of report**

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act;  
or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Christy Lau FCCA CTA DChA  
*Slade & Cooper Limited, Chartered Certified Accountants*  
*Beehive Mill, Jersey Street*  
*Manchester, M4 6JG*

28<sup>th</sup> January 2025

Chorlton Good Neighbours  
Statement of Financial Activities  
for the year ended 31 March 2024

	Note	Unrestricted funds £	Restricted funds £	Total funds 2024 £	Total funds 2023 £
<b>Income from:</b>					
Donations and legacies	3	17,819	-	17,819	14,934
Charitable activities: Support services	4	78,571	14,780	93,351	92,705
Investments	5	12,657	-	12,657	13,687
<b>Total income</b>		<b>109,047</b>	<b>14,780</b>	<b>123,827</b>	<b>121,326</b>
<b>Expenditure on:</b>					
Charitable activities: Support services	6	105,923	16,375	122,298	122,674
<b>Total expenditure</b>		<b>105,923</b>	<b>16,375</b>	<b>122,298</b>	<b>122,674</b>
<b>Net income/(expenditure) before net gains/(losses) on investments</b>					
		3,124	(1,595)	1,529	(1,348)
Realised gains/(losses) on investments		21,772	-	21,772	21,196
<b>Net income/(expenditure) for the year</b>	8	<b>24,896</b>	<b>(1,595)</b>	<b>23,301</b>	<b>19,848</b>
<b>Net movement in funds for the year</b>		<b>22,286</b>	<b>1,015</b>	<b>23,301</b>	<b>19,848</b>
<b>Reconciliation of funds</b>					
Total funds brought forward		489,354	2,491	491,845	471,997
<b>Total funds carried forward</b>		<b>511,640</b>	<b>3,506</b>	<b>515,146</b>	<b>491,845</b>

The statement of financial activities includes all gains and losses recognised in the year. All income and expenditure derive from continuing activities.

A full comparative SOFA is available on the last page of the financial statements.

Chorlton Good Neighbours

Balance Sheet  
as at 31 March 2024

	Note	2024		2023	
		£	£	£	£
<b>Fixed assets</b>					
Investments	13		463,807		442,035
			<hr/>		<hr/>
<b>Total fixed assets</b>			<b>463,807</b>		<b>442,035</b>
<b>Current assets</b>					
Debtors	14	3,201		2,605	
Cash at bank and in hand	15	54,362		51,756	
		<hr/>		<hr/>	
<b>Total current assets</b>		<b>57,563</b>		<b>54,361</b>	
<b>Liabilities</b>					
Creditors: amounts falling due in less than one year	16	(6,224)		(4,551)	
		<hr/>		<hr/>	
<b>Net current assets</b>			<b>51,339</b>		<b>49,810</b>
			<hr/>		<hr/>
<b>Total assets less current liabilities</b>			515,146		491,845
			<hr/>		<hr/>
<b>Net assets</b>			<b>515,146</b>		<b>491,845</b>
			<hr/> <hr/>		<hr/> <hr/>
<b>Funds of the charity:</b>					
Restricted income funds	17		3,506		2,491
Unrestricted income funds	18		511,640		489,354
			<hr/>		<hr/>
<b>Total charity funds</b>			<b>515,146</b>		<b>491,845</b>
			<hr/> <hr/>		<hr/> <hr/>

The notes on pages 9 to 25 form part of these accounts.

Approved by the trustees on 19/09/2024 and signed on their behalf by:

Michael Schaefer (Treasurer)

Chorlton Good Neighbours  
Statement of Cash Flows  
for the year ending 31 March 2024

	Note	2024 £	2023 £
<b>Cash provided by/(used in) operating activities</b>	20	<b>(10,051)</b>	<b>(12,720)</b>
<i>Cash flows from investing activities:</i>			
Dividends, interest, and rents from investments		12,657	13,687
Purchase of investments		-	(50,000)
<b>Cash provided by/(used in) investing activities</b>		<b>12,657</b>	<b>(36,313)</b>
Increase/(decrease) in cash and cash equivalents in the year		2,606	(49,033)
Cash and cash equivalents at the beginning of the year		51,756	100,789
<b>Cash and cash equivalents at the end of the year</b>		<b>54,362</b>	<b>51,756</b>

# Chorlton Good Neighbours

## Notes to the accounts for the year ended 31 March 2024

### **1 Accounting policies**

The principal accounting policies adopted, judgments and key sources of estimation uncertainty in the preparation of the financial statements are as follows:

#### **a Basis of preparation**

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102), second edition - October 2019 (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Companies Act 2006 and UK Generally Accepted Accounting Practice.

The accounts (financial statements) have been prepared to give a 'true and fair view' and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair view'. This departure has involved following Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102), second edition - October 2019, rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

Chorlton Good Neighbours meets the definition of a public benefit entity under FRS102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy note.

#### **b Preparation of the accounts on a going concern basis**

The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern.

The trustees have made no key judgments which have a significant effect on the accounts.

The trustees do not consider that there are any sources of estimation uncertainty at the reporting date that have a significant risk of causing a material adjustment to the carrying amount of assets and liabilities within the next reporting period.

## Chorlton Good Neighbours

### Notes to the accounts for the year ended 31 March 2024 (continued)

#### **c Income**

Income is recognised when the charity has entitlement to the funds, any performance conditions attached to the item(s) of income have been met, it is probable that the income will be received and the amount can be measured reliably.

Income from government and other grants, whether 'capital' grants or 'revenue' grants, is recognised when the charity has entitlement to the funds, any performance conditions attached to the grants have been met, it is probable that the income will be received and the amount can be measured reliably and is not deferred.

For legacies, entitlement is taken as the earlier of the date on which either: the charity is aware that probate has been granted, the estate has been finalised and notification has been made by the executor(s) to the charity that a distribution will be made, or when a distribution is received from the estate. Receipt of a legacy, in whole or in part, is only considered probable when the amount can be measured reliably and the charity has been notified of the executor's intention to make a distribution. Where legacies have been notified to the charity, or the charity is aware of the granting of probate, and the criteria for income recognition have not been met, then the legacy is treated as a contingent asset and disclosed if material.

Income received in advance of a provision of a specified service is deferred until the criteria for income recognition are met.

#### **d Donated services and facilities**

Donated professional services and donated facilities are recognised as income when the charity has control over the item, any conditions associated with the donated item have been met, the receipt of economic benefit from the use by the charity of the item is probable and that economic benefit can be measured reliably. In accordance with the Charities SORP (FRS 102), general volunteer time is not recognised; refer to the trustees' annual report for more information about their contribution.

On receipt, donated professional services and donated facilities are recognised on the basis of the value of the gift to the charity which is the amount the charity would have been willing to pay to obtain services or facilities of equivalent economic benefit on the open market; a corresponding amount is then recognised in expenditure in the period of receipt.

#### **e Interest receivable**

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the charity; this is normally upon notification of the interest paid or payable by the Bank.

## Chorlton Good Neighbours

### Notes to the accounts for the year ended 31 March 2024 (continued)

#### **f Fund accounting**

Unrestricted funds are available to spend on activities that further any of the purposes of charity.

Designated funds are unrestricted funds of the charity which the trustees have decided at their discretion to set aside to use for a specific purpose.

Restricted funds are donations which the donor has specified are to be solely used for particular areas of the charity's work or for specific projects being undertaken by the charity.

#### **g Expenditure and irrecoverable VAT**

Expenditure is recognised once there is a legal or constructive obligation to make a payment to a third party, it is probable that settlement will be required and the amount of the obligation can be measured reliably. Expenditure is classified under the following activity headings:

- Expenditure on charitable activities includes the costs undertaken to further the purposes of the charity and their associated support costs.

Irrecoverable VAT is charged as a cost against the activity for which the expenditure was incurred.

#### **h Allocation of support costs**

Support costs are those functions that assist the work of the charity but do not directly undertake charitable activities. Support costs include back office costs, finance, personnel, payroll and governance costs which support the charity's programmes and activities. The bases on which support costs have been allocated are set out in note 7.

## Chorlton Good Neighbours

### Notes to the accounts for the year ended 31 March 2024 (continued)

#### **i Fixed asset investments**

The charity held an investment property and Income Units in the COIF Charities Investment Fund. The valuation of the investment property is measured initially at cost and subsequently at fair value at the reporting date.

The fair value of investment property is based on a valuation by an independent valuer who has recent experience in the location and class of the property being valued.

The Income Units are a form of basic financial instrument and are initially recognised at their transaction value and subsequently measured at their fair value as at the balance sheet date using the closing quoted market price. The statement of financial activities includes the net gains and losses arising on revaluation and disposals throughout the year.

The Charity does not acquire put options, derivatives or other complex financial instruments.

The main form of financial risk faced by the charity is that of volatility in equity markets and investment markets due to wider economic conditions, the attitude of investors to investment risk, and changes in sentiment concerning equities and within particular sectors or sub sectors.

#### **j Debtors**

Trade and other debtors are recognised at the settlement amount due after any trade discount offered. Prepayments are valued at the amount prepaid net of any trade discounts due.

#### **k Cash at bank and in hand**

Cash at bank and cash in hand includes cash and short term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

#### **l Creditors and provisions**

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

#### **m Financial instruments**

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans which are subsequently measured at amortised cost using the effective interest method.

## Chorlton Good Neighbours

Notes to the accounts for the year ended 31 March 2024 (continued)

### n Pensions

Employees of the charity are entitled to join a defined contribution 'money purchase' scheme. The charity's contribution is restricted to the contributions disclosed in note 9. There were £279 outstanding contributions at the year end (2023: £277).

### 2 Legal status of the charity

The charity is an unincorporated charity, registered as a charity in England & Wales on 30/07/1992. The registered office address is disclosed on page 1.

### 3 Income from donations and legacies

<b>Current reporting period</b>	Unrestricted £	Restricted £	Total 2024 £
Donations	15,292	-	15,292
Fundraising	2,527	-	2,527
	<hr/>	<hr/>	<hr/>
<b>Total</b>	17,819	-	17,819
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>
 <b>Previous reporting period</b>	 <i>Unrestricted</i> £	 <i>Restricted</i> £	 <i>Total 2023</i> £
<i>Donations</i>	<i>10,934</i>	<i>-</i>	<i>10,934</i>
<i>Manchester Crematorium</i>	<i>4,000</i>	<i>-</i>	<i>4,000</i>
	<hr/>	<hr/>	<hr/>
<b>Total</b>	14,934	-	14,934
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

## Chorlton Good Neighbours

Notes to the accounts for the year ended 31 March 2024 (continued)

### 4 Income from charitable activities

<b>Current reporting period</b>	Unrestricted £	Restricted £	Total 2024 £
<b>Grants</b>			
Manchester City Council			
Wellbeing	56,000	-	56,000
Big Lottery/Awards for All/Assist Partnership	-	4,980	4,980
MCR Active	-	9,800	9,800
Forever Manchester	100	-	100
	<hr/>	<hr/>	<hr/>
	56,100	14,780	70,880
<b>Fees and other income</b>			
Fees	20,328	-	20,328
Contributions	2,143	-	2,143
	<hr/>	<hr/>	<hr/>
	22,471	-	22,471
	<hr/>	<hr/>	<hr/>
<b>Total</b>	78,571	14,780	93,351
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>
<b>Previous reporting period</b>			
	Unrestricted £	Restricted £	Total 2023 £
<b>Grants</b>			
Manchester City Council			
Wellbeing	50,000	-	50,000
Older People's Neighbourhood Support	-	1,250	1,250
Big Lottery/Awards for All	-	9,985	9,985
Greater Manchester Mental Health	-	9,400	9,400
	<hr/>	<hr/>	<hr/>
	50,000	20,635	70,635
<b>Fees and other income</b>			
Fees	19,742	-	19,742
Contributions	2,328	-	2,328
	<hr/>	<hr/>	<hr/>
	22,070	-	22,070
	<hr/>	<hr/>	<hr/>
<b>Total</b>	72,070	20,635	92,705
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

Chorlton Good Neighbours

Notes to the accounts for the year ended 31 March 2024 (continued)

**5 Investment income**

<b>Current reporting period</b>	Unrestricted £	Restricted £	Total 2024 £
Income from bank deposits	261	-	261
Dividends received	6,927	-	6,927
Rent - investment property	5,469	-	5,469
	<hr/>	<hr/>	<hr/>
	12,657	-	12,657
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>
<b><i>Previous reporting period</i></b>	<i>Unrestricted</i> £	<i>Restricted</i> £	<i>Total 2023</i> £
<i>Income from bank deposits</i>	61	-	61
<i>Dividends received</i>	5,807	-	5,807
<i>Rent - investment property</i>	7,819	-	7,819
	<hr/>	<hr/>	<hr/>
	13,687	-	13,687
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

## Chorlton Good Neighbours

Notes to the accounts for the year ended 31 March 2024 (continued)

### 6 Analysis of expenditure on charitable activities

	Total 2024 £	Total 2023 £
Staff costs	64,331	65,850
Training	4,551	3,896
Office Costs	14,806	17,707
Catering	3,101	4,221
Project Costs	25,982	24,114
Outings	5,330	2,942
Governance costs (see note 7)	4,197	3,944
	122,298	122,674
	2024 £	2023 £
Restricted expenditure	16,375	24,994
Unrestricted expenditure	105,923	97,680
	122,298	122,674
	122,298	122,674

### 7 Analysis of governance and support costs

<b>Current reporting period</b>	Basis of apportionment	Governance £	Total 2024 £
Accountancy services	Governance	1,320	1,320
Legal and professional	Governance	2,877	2,877
		4,197	4,197
		4,197	4,197
<b>Previous reporting period</b>	<i>Basis of apportionment</i>	<i>Governance £</i>	<i>Total 2023 £</i>
<i>Accountancy services</i>	<i>Governance</i>	<i>1,320</i>	<i>1,320</i>
<i>Legal and professional</i>	<i>Governance</i>	<i>2,624</i>	<i>2,624</i>
		<i>3,944</i>	<i>3,944</i>
		<i>3,944</i>	<i>3,944</i>

## Chorlton Good Neighbours

### Notes to the accounts for the year ended 31 March 2024 (continued)

#### 8 Net income/(expenditure) for the year

This is stated after charging/(crediting):	2024 £	2023 £
Independent examiner's fees (net of VAT)		
Accountancy fees	870	870
Independent examination	230	230
Bookkeeping fees	904	904
Payroll bureau	317	356

#### 9 Staff costs

Staff costs during the year were as follows:

	2024 £	2023 £
Wages and salaries	63,244	64,731
Social security costs	-	-
Pension costs	1,087	1,119
	64,331	65,850

No employees have employee benefits in excess of £60,000 (2023: Nil).

The average number of staff employed during the period was 3 (2023: 4).

The key management personnel of the charity comprise the trustees and the Co-ordinator. The total employee benefits of the key management personnel of the charity were £46,875 (2023: £41,256).

#### 10 Trustee remuneration and expenses, and related party transactions

Neither the trustees nor any persons connected with them received any remuneration during the year (2023: Nil).

No trustee (2023: one) received travel and subsistence / reimbursed expenses in carrying out their duties during the year (2023: £62).

There are no donations from related parties which are outside the normal course of business and no restricted donations from related parties.

No trustee or other person related to the charity had any personal interest in any contract or transaction entered into by the charity, including guarantees, during the year (2023: nil).

## Chorlton Good Neighbours

Notes to the accounts for the year ended 31 March 2024 (continued)

### 11 Government grants

The government grants recognised in the accounts were as follows:

	2024	2023
	£	£
Manchester City Council		
Wellbeing	56,000	50,000
Older People's Neighbourhood Support	-	1,250
Greater Manchester Mental Health	-	9,400
	56,000	60,650
	56,000	60,650

There were no unfulfilled conditions and contingencies attaching to the grants.

### 12 Corporation tax

The charity is exempt from tax on income and gains falling within Chapter 3 of Part 11 of the Corporation Tax Act 2010 or Section 256 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects. No tax charges have arisen in the charity.

### 13 Fixed assets investments

	2024	2023
	£	£
Market value at the start of the year	442,035	370,839
Add: additions to investments at cost	-	50,000
Add net gain/(loss) on revaluation	21,772	21,196
	463,807	442,035
	463,807	442,035
Investments at fair value comprised:		
Investment Property	205,000	205,000
COIF Charities Investment Fund	258,807	237,035
	463,807	442,035
	463,807	442,035

The charity held an investment property and Income Units in the COIF Charities Investment Fund. The property held by the charity is to earn rentals and for capital appreciation. The valuation of the investment property is measured at fair value. The Income Units are carried at fair value.

Chorlton Good Neighbours

Notes to the accounts for the year ended 31 March 2024 (continued)

**14 Debtors**

	2024 £	2023 £
Prepayments and accrued income	3,201	2,605
	<hr/>	<hr/>
	3,201	2,605
	<hr/> <hr/>	<hr/> <hr/>

**15 Cash at bank and in hand**

	2024 £	2023 £
Cash at bank and on hand	54,362	51,756
	<hr/>	<hr/>
	54,362	51,756
	<hr/> <hr/>	<hr/> <hr/>

**16 Creditors: amounts falling due within one year**

	2024 £	2023 £
Other creditors and accruals	6,224	4,551
	<hr/>	<hr/>
	6,224	4,551
	<hr/> <hr/>	<hr/> <hr/>

## Chorlton Good Neighbours

Notes to the accounts for the year ended 31 March 2024 (continued)

### 17 Analysis of movements in restricted funds

<b>Current reporting period</b>	Balance at 1 April 2023 £	Income £	Expenditure £	Transfers £	Balance at 31 March 2024 £
Older People's Neighbourhood Support Big Lottery /Awards for All/Assist Partnership	1,200	-	(1,200)	-	-
MCR Active					
- exercise classes	-	9,400	(12,010)	2,610	-
- equipment	-	400	(400)	-	-
<b>Total</b>	<b>2,491</b>	<b>14,780</b>	<b>(16,375)</b>	<b>2,610</b>	<b>3,506</b>

Chorlton Good Neighbours

Notes to the accounts for the year ended 31 March 2024 (continued)

<b>Previous reporting period</b>	<i>Balance at 1 April 2022 £</i>	<i>Income £</i>	<i>Expenditure £</i>	<i>Transfers £</i>	<i>Balance at 31 March 2023 £</i>
<i>Older People's Neighbourhood Support</i>	2,065	1,250	(2,115)	-	1,200
<i>MCC Top Up Grant</i>	845	-	(845)	-	-
<i>MCC Micro-grant</i>	1,423	-	(1,423)	-	-
<i>Big Lottery/Awards for All</i>	2,517	9,985	(11,211)	-	1,291
<i>Greater Manchester Mental Health</i>	-	9,400	(9,400)	-	-
<b>Total</b>	<b>6,850</b>	<b>20,635</b>	<b>(24,994)</b>	<b>-</b>	<b>2,491</b>

<b>Name of restricted fund</b>	<b>Description, nature and purposes of the fund</b>
--------------------------------	---

Older People's Neighbourhood Support - Partnership working with St. Clement's church	
Big Lottery/Awards for All/Assist Partnership - The Positive Living project	
MCR Active - Exercise classes and equipment	
MCC Top Up Grant - to enhance and develop current activities post Covid-19	
MCC Micro-grant - to sustain The Digital Inclusion and outreach work	
Greater Manchester Mental Health - Exercise classes	

Chorlton Good Neighbours

Notes to the accounts for the year ended 31 March 2024 (continued)

**18 Analysis of movement in unrestricted funds**

**Current reporting period**

	Balance at 1 April 2023 £	Income £	Expenditure £	Investment gains/ (losses)	Transfers £	As at 31 March 2024 £
General fund	489,354	109,047	(105,923)	21,772	(2,610)	511,640
	<u>489,354</u>	<u>109,047</u>	<u>(105,923)</u>	<u>21,772</u>	<u>(2,610)</u>	<u>511,640</u>

**Previous reporting period**

	Balance at 1 April 2022 £	Income £	Expenditure £	Investment gains/ (losses)	Transfers £	As at 31 March 2023 £
General fund	465,147	100,691	(97,680)	21,196	-	489,354
	<u>465,147</u>	<u>100,691</u>	<u>(97,680)</u>	<u>21,196</u>	<u>-</u>	<u>489,354</u>

**Name of  
unrestricted fund**

**Description, nature and purposes of the fund**

General fund

The free reserves after allowing for all designated funds

Chorlton Good Neighbours

Notes to the accounts for the year ended 31 March 2024 (continued)

**19 Analysis of net assets between funds**

<b>Current Reporting Period</b>	General fund £	Designated funds £	Restricted funds £	Total £
Fixed asset investments	463,807	-	-	463,807
Other net current assets/(liabilities)	47,833	-	3,506	51,339
	<hr/>	<hr/>	<hr/>	<hr/>
Total	511,640	-	3,506	515,146
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>
<b>Previous Reporting Period</b>	General fund £	Designated funds £	Restricted funds £	Total £
Fixed asset investments	442,035	-	-	442,035
Other net current assets/(liabilities)	47,319	-	2,491	49,810
	<hr/>	<hr/>	<hr/>	<hr/>
Total	489,354	-	2,491	491,845
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

Chorlton Good Neighbours

Notes to the accounts for the year ended 31 March 2024 (continued)

**20 Reconciliation of net movement in funds to net cash flow from operating activities**

	2024 £	2023 £
<b>Net income/(expenditure) for the year</b>	23,301	19,848
<b>Adjustments for:</b>		
(Gains)/losses on investments	(21,772)	(21,196)
Dividends, interest and rents from investments	(12,657)	(13,687)
Decrease/(increase) in debtors	(596)	(382)
Increase/(decrease) in creditors	1,673	2,697
	<hr/>	<hr/>
<b>Net cash provided by/(used in) operating</b>	<b>(10,051)</b>	<b>(12,720)</b>
	<hr/> <hr/>	<hr/> <hr/>

## Chorlton Good Neighbours

Notes to the accounts for the year ended 31 March 2024 (continued)

### 21 Prior year Statement of Financial Activities

	Note	Unrestricted funds £	Restricted funds £	Total funds 2023 £	<i>Total funds</i> 2022 £
<b>Income from:</b>					
Donations and legacies	3	14,934	-	14,934	15,255
Charitable activities: Support services	4	72,070	20,635	92,705	86,383
Investments	5	13,687	-	13,687	13,474
<b>Total income</b>		<b>100,691</b>	<b>20,635</b>	<b>121,326</b>	<b>115,112</b>
<b>Expenditure on:</b>					
Charitable activities: Support services	6	97,680	24,994	122,674	102,524
<b>Total expenditure</b>		<b>97,680</b>	<b>24,994</b>	<b>122,674</b>	<b>102,524</b>
<b>Net income/(expenditure) before net gains/(losses) on investments</b>		<b>3,011</b>	<b>(4,359)</b>	<b>(1,348)</b>	<b>12,588</b>
Realised gains/(losses) on investments		21,196	-	21,196	15,506
<b>Net income/(expenditure) for the year</b>	8	<b>24,207</b>	<b>(4,359)</b>	<b>19,848</b>	<b>28,094</b>
<b>Net movement in funds for the year</b>		<b>24,207</b>	<b>(4,359)</b>	<b>19,848</b>	<b>28,094</b>
<b>Reconciliation of funds</b>					
Total funds brought forward		465,147	6,850	471,997	443,903
<b>Total funds carried forward</b>		<b>489,354</b>	<b>2,491</b>	<b>491,845</b>	<b>471,997</b>

The statement of financial activities includes all gains and losses recognised in the year. All income and expenditure derive from continuing activities.



# Chorlton Good Neighbours

Annual Report  
2024



Charity Number 1013285



## Trustees 23-24

Rev Ken Stokes

Chair

Kate Grand

Secretary

Michael Schaefer

Treasurer

Andrew Dawson

Angela Downing

Rev Jenny King

Bernard leach

Philip Lloyd

Mary O Mahoney

Kay Roberts

Andrew Scriven

Allison Sheard



**Chair Rev. Ken Stokes** reflects... Chorlton Good Neighbours has always been committed to reducing loneliness and social isolation amongst older people. It is at the very core of our purpose. It is the reason that the organisation was created more than 50 years ago. Yet at a time when people are struggling to see a GP and get hospital appointments, some might question why we are given a significant grant by the city council to do our work.

The answer is that the work of Good Neighbours is vitally important for the good health and well-being of older people in Chorlton and beyond. When we reduce loneliness and isolation, we are doing something that really matters. New research suggests just how much.

A recent massive meta-analysis of 90 scientific studies (Nature Human Behaviour June 2023) examined the links between loneliness, social isolation and early death among more than 2 million adults. People who experienced social isolation had a 32% higher risk of dying early from any cause compared with those who weren't socially isolated. Participants who reported feeling lonely were 14% more likely to die early than those who did not.

Social isolation and loneliness seriously damage our health and therefore reducing both is vital. So, the work of all our incredible volunteers, our staff and not least our amazing co-ordinator Helen has never been more important and may be, quite literally, lifesaving.

**Treasurer Michael Schaefer** reports...CGN ended this financial year very positively by returning a small profit. We are grateful to Manchester City Council, MCRActive and Community Lottery Fund for their continued support as well as to Manchester Crematorium and all our other donors, large and small, for their contributions to our successful operations. A big Thank You to all of you who supported us, it means a lot.

## Chorlton Good Neighbours Vision

CGN's vision is to create a neighbourhood where all older people, regardless of ethnicity, gender, sexuality, or disability can have a meaningful, enjoyable, and valued older age.

## Co-ordinator's Report...

One of my strongest memories of this past year was the coach trip to Oswaldtwistle Mills last Autumn; it was a gorgeous sunny day; we had a lovely meal, did plenty of browsing and shopping, and members even came home with a Christmas Tree and a rocking chair! What struck me was how really happy everyone seemed, and the volunteers and I knew it was a job well done (See video of Winnie and Irene talking about the trip at [https://youtu.be/LXDgs\\_OjDhk](https://youtu.be/LXDgs_OjDhk) )



Our work is often this interesting mix of providing solutions to practical issues, organising activities and services, listening to people's challenges and worries, maybe offering advice and direction, but also having laughs and fun together. And we do this for and with each other.

At the Lord Mayor's inauguration a few months ago, to which 5 of us from CGN were invited, the Minister stressed the importance of carers / caring and how all of us at times need to be cared for and are vulnerable, and at other times we can do the giving and looking after. That is so true here at CGN where we continue to 'blur the lines' between members/ staff/volunteers, each playing our part, giving and receiving, so that it just all works. To back these up, surveys carried out with the older members this past year, suggest 75% say joining an



activity this past year, suggest 75% say joining an activity like a Sunday Tea or receiving 1-1 support helps maintain good wellbeing and confidence. When asked similar questions 100% volunteers in focus groups, report that volunteering has a positive impact on their wellbeing- so it doesn't matter what label we give ourselves the outcome is the same! CGN is important for all of us.

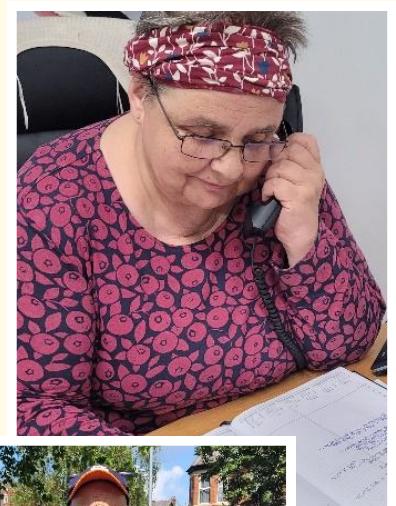
This past year has been as busy as usual, maintaining services and activities, and encouraging new people to come and join in. Initial engagement is often a challenge, people are naturally reticent however much they want to try something new or know that they need to improve their social connections; offering a 'greeter', sitting them with friendly approachable people, asking what support would help them engage is often the way forward. 40 new regular referrals have come along this past year often via family, friends, word of mouth or on the recommendation of our statutory colleagues. It goes without saying that we need to continue advertising the group through traditional means as well as make better use of social media and our website.

Since April 23 we have been working to **4 outcomes** through our Supporting Community Funds agreement with Manchester City Council (OMVCS)

- Reducing social isolation and loneliness
- Improving mental health and wellbeing and resilience
- Increasing knowledge around the 'green agenda' and reduction of our carbon footprint
- Ensuring access to quicker support for residents through closer working with colleagues. Supporting members and volunteers to have access to specific information to support independent living

Looking at these in more detail. This past year over 100 older members have received 1-1 support from 45 volunteers and 3 community staff through home visits, telephone calls, and support to get to shops, cafes, garden centres and hospitals; this has all been about **spending time with others**, offering a listening ear and letting our older folk know that people do care about them. All our activities have an element of socialising, some more than others, as well as facilitating better connections amongst peers.

Activities		
Thursday Coffee Mornings		Singing
Art & Craft	Drama	Gardening Club
Exercise Classes		Positive Living Group
Monthly Sunday Teas		Day Trips
Snooker	Digital Drop-in	History Talks
Tuesday Group		Coffee Shop Meets
Services		
Home Visits/Befriending		Odd Jobs
Telephone Support		Information/Advice



**"I really enjoy the conversation with my volunteer- we are well matched"**

**"We laugh a lot, and this is really important to me"**



Having a variety of activities offers older members and volunteers an opportunity to hear others' perspectives on issues, have a chat about current news or past experiences, as well as have something to look forward to during the week. Thursday coffee mornings and monthly Sunday teas are the highlight of the week for many, including volunteers, and the coach trips and big parties give us all a chance to sit with different people, and hear their stories.

The Tuesday Group for parents with babies and children under 4 years, has continued to run during term times. The group has offered a much-needed space to meet other parents, and make new friends, have a 20-minute coffee break without the children, and gain support and advice from older volunteers who understand the pressures of having young children. Thanks as always to the 8-10 volunteers who commit to that and do a brilliant job.



Supporting members to maintain **good mental and physical wellbeing** has stayed high on our agenda. Many of the smaller group activities have a creative or intellectual focus e.g. Singing, Drama, Gardening club, Art & Craft, History talks, whereas targeted sessions such as the weekly exercise classes and the Positive Living Group address aspects of wellbeing directly. Going in small groups to songs and scones at the Bridgewater

Hall, enjoying a coach journey out to the seaside or a country pub, or going along regularly to the coffee shop meet ups or Tuesday snooker sessions - these all boost mood and confidence, through having some fun.

In terms of the **green agenda** the charity has appointed volunteer Zaza Donohue as its lead, and is very grateful for her energy and practical ideas. We have relabelled all onsite bins, carried out an office audit, and surveyed 94 members and volunteers about their thoughts on carbon reduction. We learnt that CGN members:

1. Have high rates of recycling (97%) and are very concerned about sustainable living
2. Try to conserve energy at home as much as possible by managing their heating levels
3. 80% walk on a regular basis or use public transport



Speakers from National Energy Action, and United Utilities as well as a 4-week sustainability course run by Manchester Adult Education at coffee mornings, ensured CGN has taken a proactive approach to supporting everyone to reduce their carbon footprint. A colleague from BIFFA said CGN was ‘doing really well and more than other places he had been to’. He was especially impressed that we were collecting soft plastics, and used batteries so all the subtle messaging and reminders are working (see Zaza’s video <https://youtu.be/HmCGpkveMzM>).

**Liaising with other colleagues and organisations** is very much a part of our work. CGN does not work in isolation. Our staff have continued to work closely with the Falls team, GP’s, families and supported housing managers, and this has ensured timely support for those older members who need some extra care.

Local Councillors, PCSO’s, the health development Co-ordinator, University and BBC researchers, Estate planning

“It’s always a pleasure to visit Chorlton Good Neighbours and to see first-hand how valuable its service is to residents across Chorlton, Chorlton Park and Whalley Range. It connects people locally, but it also provides practical support to many residents. This wouldn’t happen without Helen’s leadership and the team of dedicated volunteers”

**Mathew Benham, local Chorlton Councillor**

**A local Focussed Care Practitioner** wrote “I have worked with one of your volunteers with 2 of our patients and he has been absolutely amazing. By working together, we have been able to provide our patients with a better level of care”

and many other agencies and individuals have all visited the group, this past year, usually at Thursday coffee mornings, when they are assured of a large audience to get their message across; this vast array of information supporting members to remain independent and keep well informed.

Being able to give feedback is important to everyone, and having invited speakers and researchers gives opportunities to learn, as well express opinions and be heard. As we know older adults are often overlooked in this regard, hence our continued liaison with the local Age Friendly Whalley Range Chorlton network. One of our volunteers, Bernard Leach, has recently been appointed to the Manchester Age Friendly Board Network, and his longstanding association with CGN will no doubt enable him to give useful insights about what older adults needs and ideas are.



Members and volunteers have been asked for their opinions on the siting of Age Friendly benches in Chorlton, their thoughts on local urban planning and the precinct development, and the Art group worked with a historian researching art activities, based around Lowry or repeating patterns.

## Raising the Profile

Taking part in the Chorlton Arts festival enabled the CGN Drama and Art & Craft groups to show off their work with many reporting feelings of increased confidence and feeling boosted. (see Volunteer Marguerite talk about the Art Exhibition at [https://youtube.com/shorts/UDOW\\_v0nvw0](https://youtube.com/shorts/UDOW_v0nvw0) and member Diana about the Drama Group at [https://youtube.com/shorts/mFEjelEeS\\_4](https://youtube.com/shorts/mFEjelEeS_4)).



This also helped raise the charity's profile.

Having a stall at Chorlton's Get Together also enabled volunteers to hand out

leaflets and talk to residents about the group's work. Volunteers at the Digital Drop have also been active in increasing our social media postings.

## Governance

This past year has very much focussed on reviewing certain policies, and recruitment of part time staff. Carrying out a Fire Risk Assessment and Fire drills for all activities has also been on our agenda, and thanks to Trustee Andy Scriven for his lead on that.

This past year we have seen a number of challenges:

1. Recently we lost the services of nurse Eileen at Thursday coffee mornings, whilst certain governance and monitoring procedures are put in place by her employers. We really hope she will return as she played such an important role in helping our older members get access to support quickly and reassure members about their blood pressures.
2. Staff recruitment – across the sector colleagues are reporting challenges finding staff with the right skills and commitment. Mike Taylor joined us back in April 24 as the new Activity and Visiting worker and he is still with us!!
3. One of the big concerns for our older members is living in an increasingly digital world, so we have encouraged them to make the most of our Digital Drop-in to get answers to any issues, no matter how small, to support their engagement with technology .So thanks to our Digital drop in volunteers – Bernard, Mark, Stephen and Steve who have supported 205 residents this past year . We encourage people to come along as often as they need.



## Areas to focus on going forward include:

- Strengthening the volunteer visiting team through more recruitment and training
- Continuing to raise the profile of CGN and support new people at the time of initial engagement
- Explore running smaller local trips out if larger coach trips become cost prohibitive

## Highlights



- Houghend Christmas Party with Warrens' glittery jacket being tried on by all !
- Taking part in Factory International's opening
- Taking the Drama group to Chorlton High School to perform their 'showcase'
- Celebrating June Davis's 100th birthday and celebrating the life of member Jenny Johnson who died 102 years, and latterly one of CGN's founding members Enid Woods.



So many members are now reaching their 90's and 100's; we look forward to celebrating Hilda Mason's 100th this December; it's a real privilege to see this and be with them, and share their stories, and learn how they have approached life. The constant satisfaction comes from seeing all the activities and services running well each week, and everyone happy to spend time together. Thank you everyone as always.

**Helen Hibberd MBE Co-ordinator**



## Many thanks to our brilliant volunteers

100% volunteers in a small focus group said CGN helped them to contribute to the local community

Currently there 103 volunteers on the books, 10 having come off during the past year, including Enid woods who had been a trustee since CGN began and was such a loyal supporter of the group. We have had 31 inquiries about volunteering and taken on 14 of those, including a couple of much needed drivers and befrienders.

Just under half the volunteer workforce has been involved in some form of 1-1 support of our older members carrying out home visits, telephone calls, and taking people to shops, cafes and out for walks. This is vital unseen work, and we are incredibly grateful to those volunteers willing to take this on, building those deeper relationships, offering emotional and practical support, and often being the only person who is like family to the older person. Special mention here to volunteer Jon Clinton who visited 12 older men each week and tells me 'He loves it'. Thanks also to our brilliant volunteer drivers who ensure some of our most isolated and less mobile members can come along.

CGN has continued to encourage volunteers to make the most of our training sessions and these have included: Safeguarding, how to use a Defibrillator & perform CPR, exploring



boundaries that frame our work, professional behaviours, non-judgemental working practices, and resilience and solution focused thinking.

Council funders are also interested in how we support volunteers to develop, and this can be achieved through allowing initiative of people's organisational skills and talents, where it is safe to do so. For example, volunteers at coffee morning took 22 people across to the local pharmacy for a covid jab one morning, and driver David began taking 3 ladies out as a small group once per month for a meal or to a garden centre.



Joining CGN has given me a different sense of purpose. It's really made me fully understand and appreciate the smaller things in life and the importance of helping and supporting the ageing community. Having CGN in my life has broadened my friendship circle it's given me such joy and happiness and knowing I can be there to put a smile on people's faces, to me that's priceless..... **new volunteer Warren**

## A BIG thank you...



...to our marvellous community workers Moira Bowater and Christina Hanley for all their kindness and hard work, and to new worker Mike Taylor for making a good start.

...to the following organisations for their support:

- Manchester City Council ((Supporting Communities fund)
- MCR Active Lottery Fund
- Southwest Manchester Cricket Club
- Manchester Crematorium
- Carlton Bingo Club
- Ivygreen Allotments
- Morrisons
- Chorlton Performing Arts School

...to all those volunteers who give time and specific skills to ensure everything runs smoothly:

- Hamish Mackay (Finance)
- Virginia Bazley (Monitoring data)
- Bernard Leach (website, videos and editing)
- Zaza Donohue (Green Lead)
- Peter Flynn, Hilary Wilson, Janice Clinning and Diana Cullen (office support)
- Anna Todd, Marguerite Koefman (Specific Activity support)

...to Wilbraham St Ninians Church for allowing us to rent space and support our mission

...to those volunteers willing to act as Trustees and take responsibility for governing the Charity

...to all members and volunteers who donate generously through giving gifts, handmade cards, raffle prizes, and financial donations and legacies.

Special thanks this past year to Arthur for his fundraising efforts collecting small change in tins!

...to our fantastic group facilitators and those volunteers who run the various activities:

- Peter Gibson (Drama)
- Debra McCallion (Positive Living)
- Geraldine Wall (Gardening)
- Karen Tynan, Karen Oakes, Fenia Papoulia and Don O Connor ((exercise classes)
- Amanda Farrar (Art Group)
- Leah Cavanagh (Melodics Singing and Craft Group)
- David Balderstone (Snooker)



## What difference does CGN make to people

*Sunday tea volunteers  
Manuel and Paul say:*



“Learning with everybody makes me happy” and  
“Volunteering at Chorlton Good Neighbours is a great way to give something back to the community.”

“...The Sunday teas are always very fun and lively events and it's great to chat to both the people who come along and the other volunteers. It's such a welcoming atmosphere for all”

*Retired  
volunteer  
John  
reflects:*



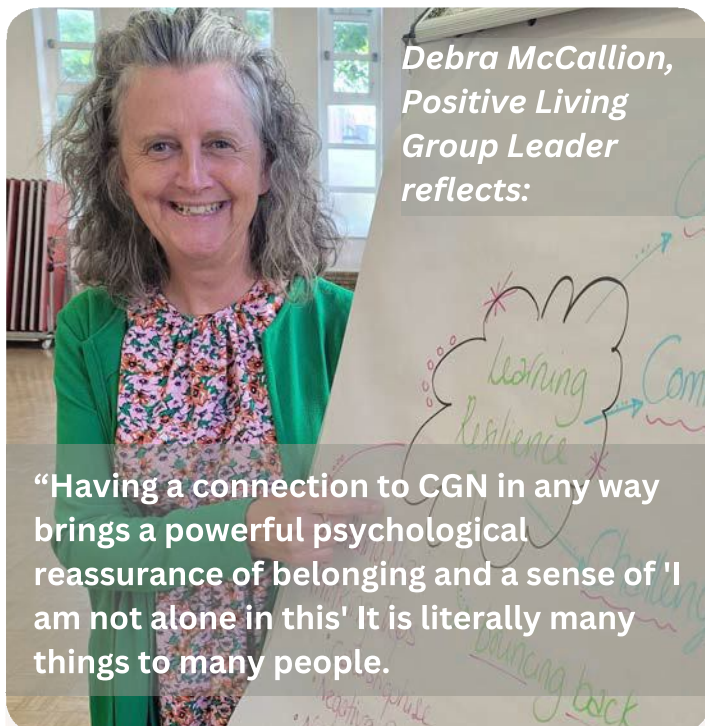
“CGN makes a very big difference to me. it's a brilliant organisation. A life saver where you can meet interesting people”

*Member  
Grace says:*



“I really look forward to coming to Coffee morning on Thursdays”

*Debra McCallion,  
Positive Living  
Group Leader  
reflects:*



“Having a connection to CGN in any way brings a powerful psychological reassurance of belonging and a sense of 'I am not alone in this' It is literally many things to many people.”

“...Knowing as we do that social connection is a key to longevity and ageing well, then CGN is fundamental and successful in providing this to a vast range of very grateful older people”

*New member Mike says:*



“I'm a new boy and enjoy coming for intelligent conversation. It's lovely to meet people”

*and member Pauline says:*

“I have been coming for years- CGN has been a life saver for me especially during lockdown. You are never alone – there's always help at the end of the telephone”

## Total Number of People Supported This Past Year 2023-2024: 521

Ethnic Origin	
Asian British Indian	6
Asian British Pakistani	5
Black British African	6
Black British Caribbean	30
Middle Eastern	1
Other White	25
White – English / Welsh / Scottish / Northern Irish	356
White Irish	23
Not Known	60

Age	
Under 65	69
65-74	99
75-89	198
90+	72
Unknown	83

Ward	
Chorlton	152
Chorlton Park	131
Whalley Range	66
Other Manchester Wards	29
Non-Manchester	68
Unknown	42

Sex	
Female	408
Male	112
Don't identify with birth gender	1

**Miscellaneous**

46% consider themselves as having a long-term health condition or disability.

21 clients, (14 who are 70+) also support CGN as volunteers.

## Volunteer Support This Past Year: 103

Sex	
Female	69
Male	34
Don't identify with birth gender	0

Ward	
Chorlton	42
Chorlton Park	22
Whalley Range	16
Other Manchester Wards	9
Non-Manchester	14

Ethnic Origin	
Asian British	3
White European	7
Black British	3
White – English / Welsh / Scottish / Northern Irish	87
White – Irish	3

Age	
Under 40	14
40-64	39
65-74	31
75-89	18
90+	1

**Miscellaneous**

Many people think that our volunteers are mainly older, retired people, but figures this year suggest many younger people are volunteering.

Chorlton Good Neighbours  
Statement of Financial Activities  
for the year ended 31 March 2024

	Unrestricted funds £	Restricted funds £	Total funds 2024 £	<i>Total funds</i> 2023 £
<b>Income from:</b>				
Donations and legacies	17,819	-	17,819	14,934
Charitable activities:				
Support services	78,571	14,780	93,351	92,705
Investments	12,657	-	12,657	13,687
<b>Total income</b>	<b>109,047</b>	<b>14,780</b>	<b>123,827</b>	<b>121,326</b>
<b>Expenditure on:</b>				
Charitable activities:				
Support services	105,923	16,375	122,298	122,674
<b>Total expenditure</b>	<b>105,923</b>	<b>16,375</b>	<b>122,298</b>	<b>122,674</b>
<b>Net income/(expenditure) before net gains/(losses) on investments</b>	<b>3,124</b>	<b>(1,595)</b>	<b>1,529</b>	<b>(1,348)</b>
Realised gains/(losses) on investments	21,772	-	21,772	21,196
<b>Net income/(expenditure) for the year</b>	<b>24,896</b>	<b>(1,595)</b>	<b>23,301</b>	<b>19,848</b>
<b>Net movement in funds for the year</b>	<b>22,286</b>	<b>1,015</b>	<b>23,301</b>	<b>19,848</b>
<b>Reconciliation of funds</b>				
Total funds brought forward	489,354	2,491	491,845	471,997
<b>Total funds carried forward</b>	<b>511,640</b>	<b>3,506</b>	<b>515,146</b>	<b>491,845</b>

The statement of financial activities includes all gains and losses recognised in the year. All income and expenditure derive from continuing activities.

Chorlton Good Neighbours

Balance Sheet  
as at 31 March 2024

	2024		2023	
	£	£	£	£
<b>Fixed assets</b>				
Investments		463,807		442,035
		<hr/>		<hr/>
<b>Total fixed assets</b>		<b>463,807</b>		<b>442,035</b>
<b>Current assets</b>				
Debtors	3,201		2,605	
Cash at bank and in hand	54,362		51,756	
	<hr/>		<hr/>	
<b>Total current assets</b>	<b>57,563</b>		<b>54,361</b>	
<b>Liabilities</b>				
Creditors: amounts falling due in less than one year	(6,224)		(4,551)	
	<hr/>		<hr/>	
<b>Net current assets</b>		<b>51,339</b>		<b>49,810</b>
		<hr/>		<hr/>
<b>Total assets less current liabilities</b>		515,146		491,845
		<hr/>		<hr/>
<b>Net assets</b>		<b>515,146</b>		<b>491,845</b>
		<hr/> <hr/>		<hr/> <hr/>
<b>Funds of the charity:</b>				
Restricted income funds		3,506		2,491
Unrestricted income funds		511,640		489,354
		<hr/>		<hr/>
<b>Total charity funds</b>		<b>515,146</b>		<b>491,845</b>
		<hr/> <hr/>		<hr/> <hr/>

Approved by the trustees on 19/09/2024 and signed on their behalf by:

Michael Schaefer (Treasurer)



**Chorlton Good  
Neighbours**  
**Annual Report  
2024**

**Co-ordinator  
Mrs Helen Hibberd MBE**

**Hours Open  
Monday - Friday  
9.00am - 12.30pm**

**Wilbraham St Ninians Church  
Egerton Road South  
Chorlton M21 0XJ**

**Tel: 0161 881 2925 / Tel: 0161 881 6208  
Email: [helen@chortongoodneighbours.org](mailto:helen@chortongoodneighbours.org)**