

THE QUEEN'S OWN GURKHA  
LOGISTIC REGIMENT REGIMENTAL  
TRUST

ANNUAL REPORT OF THE TRUSTEES

AND ANNUAL ACCOUNTS

FOR THE YEAR ENDING

31 MARCH 2025

## **REPORT BY THE TRUSTEES OF THE QUEEN' S OWN GURKHA LOGISTIC REGIMENT REGIMENTAL TRUST FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2025**

### ***Background.***

The original Queen's Own Gurkha Transport Regiment Regimental Trust came into being on 2<sup>nd</sup> April 1992, when the Trust Deed was formally adopted. Subsequently the structure of the Regiment changed dramatically as a result of reductions within the Brigade of Gurkhas and the withdrawal from Hong Kong.

Until 31<sup>st</sup> November 2012 the Regiment was embodied within 1, 28, 36, 66 (Fuel) & 94 Squadrons QOGLR, together with the 10QOGLR Light Aid Detachment all of which were integral units of 10 The Queen's Own Gurkha Logistic Regiment and 9 Regiment The Royal Logistic Corps and other worldwide outlying detachments. Subsequently (from 1st December 2012) the Regiment re-rolled as a Theatre Logistic Regiment. It was then embodied within 1 Supply Squadron, 28 Fuel and General Transport Squadron, 36 Headquarters Squadron and 10 QOGLR LAD, all of which were integral units of 10 The Queen's Own Gurkha Logistic Regiment and other worldwide outlying detachments. The recent expansion of the Brigade of Gurkhas has resulted in the Regiment gaining additional Squadrons and roles. The new Squadrons are 14 Sqn, 15 Sqn, and 94 Sqn with 31 Squadron being reformed in 2023.

### ***Objects of the Trust***

The objects of the Trust are:

- a. To promote the efficiency of the Regiment and the maintenance of its history, traditions and esprit de corps.
- b. To purchase such chattels and other property as is, in the opinion of the Managing Trustees, for the benefit of the Regiment and to insure and maintain such property.
- c. For other charitable purposes, promoting efficiency or esprit de corps of all ranks of or serving with the Regiment, including the provision of recreational facilities and amenities not provided for out of public funds.
- d. To provide for the relief of hardship, distress or poverty amongst serving or former members of the Brigade of Gurkhas and dependents by the provision or application of monies whether by gift or loan.

These objects have been borne in mind by the Trustees during the period under review.

The Charity receives a generous grant each year from the Brigade Education and Welfare Fund. This is found from the Soldiers Day's Pay Giving scheme and must be spent within the financial year on activities that directly benefit serving members of the Regiment and their families. A list of activities supported during 2024/20254 forms part of the Annual Accounts and this has been submitted to HQBG and a copy attached to the accounts of the Charity.

### ***Public benefit***

The Fund achieves its objectives by the making of charitable grants out of its capital and income for the purpose of promoting the efficiency of the armed forces of The Crown, particularly by supporting the welfare of serving personnel and in commemorating the history and traditions of the Regiment.

The Charity usually makes a range of grants that award initiative, support adventurous training and sport, and other activities that are not adequately, or directly, provided from Public Funds. A wide range of activities were supported.

The Trustees consider, therefore, that the Charity more than met the requirement to provide Public Benefit under the charitable "Head" of "the promotion of the efficiency of the armed forces of The Crown". (*Explanation; There are number of "Heads of Charity". One of these is the promotion of the efficiency of the armed forces of The Crown and the emergency services*).

The Charity is not particularly well endowed financially and seeks to build reserves invested via the Armed Forces Charities Growth & Income Fund. During the year a further £4,000 was invested.

#### ***Trustees and advisers.***

The Colonel of the Regiment and Chairman of the Board of Trustees - Brigadier Patch Reehal MBE

Other Ex-Officio Trustees are:

Commander QOGLR Lieutenant Colonel Oliver Nyman,  
Gurkha Major QOGLR Major Bhim Shreesh.  
WO1 (RSM) Tirtharaj Limbu

A new Trust Secretary Major Stu Milligan (took over on 13<sup>th</sup> July 2024 outside the period of this report).

Co-opted Trustees:

Major General Ian Copeland CB, who retired as a Trustee on 15<sup>th</sup> January 2025  
Lieutenant Colonel (Retired) Paul Gilham who was to retire as a Trustee on 31<sup>st</sup> May 2024.

**Finance Sub Committee.** The Officer Commanding 36 (HQ) Squadron QOGLR Major Fergus Cowen RLC is Secretary of the Finance Committee which consists of the Co-Opted Trustees and Major (Retd) Mike Adler. Major Adler is NOT a voting member of this Committee. WO2 Santosh Rai RQMS of 10 QOGLR represents the GURTAM point of view.

Major Tom Cowan Officer Commanding 31 Squadron is the Property member.

The Independent Services Agency Ltd provides Treasurer support to the Trustees.

The Trustees continue to make use of Holt's Military Banking (part of the Royal Bank of Scotland plc) as their Bankers.

The Trust's investments are now entirely with the BlackRock Armed Forces Charities Growth & Income Fund (BRAFCG&IF income units).

#### ***Income and Expenditure***

Income was derived wholly from the BRAFCG&IF income units. A small amount of bank deposit interest accrued. The Brigade Education and Welfare Fund made a grant of £20,241.00 which was used for welfare purposes within the expanded Regiment. The Trustees are continuing to grow the assets of the Charity in order to provide funds for future benevolence and the well-being of the Regiment.

***Risk assessment and policy.***

The Trustees review the risks, which might affect the Charity, on a regular basis. The main risk is assessed as being a major collapse of the Stock Market but, nevertheless, they consider that their investments, which are professionally managed, are as well diversified as they can be. The Trustees have experienced previous down turns in the market but, being a charity with long term expectations and requirements, they are content that their present investment policy is the proper one. Written policy documents are in place to cover risk management, investment and conflicts of interest. No such documents are required to cover volunteer management, safeguarding vulnerable beneficiaries and complaints handling as the Charity is most unlikely to have any involvement in such matters.

***Activities and achievements.***

All the activities planned for during the year were achieved and were successful.

***Governance.***

Trustees are selected on the basis of special skills that they can offer which will benefit the Charity in terms of its operation. A balance is maintained in order to ensure that both the retired and the serving elements of the Regiment are adequately represented. Trustees' training is mainly achieved by virtue of positions held by Trustees in their civilian or military capacities. Where necessary, the Independent Services Agency Ltd provides specialised technical advice on relevant current charity matters.

The Trustees are all "volunteers" and offer their services on a financially un-rewarded basis. No other volunteers are employed.

The Charity has no trading subsidiary and is not a member of the Fundraising Standards Board as it does not seek to raise funds.

***Plans for the future.***

Trustees plan to allocate funds to meet the needs of the expanded Regiment. Thus they intend to continue to grow the assets of the Charity and to assist the Regiment with grants for suitable charitable purposes.

Original Signed by the Secretary on behalf of all Trustees.

A handwritten signature in black ink, consisting of a stylized, cursive script that is difficult to decipher but appears to be a personal name.

**Independent Examiner's Report to the Trustees of The Queen's Own Gurkha Logistic Regiment Regimental Trust**

I report on the accounts of the Trust for the period ended 31 March 2025 as set out on the attached documents.

**Respective responsibilities of the Trustees and the Examiner**

As the Charity's Trustees you are responsible for the preparation of the accounts; you consider that the audit requirement of section 43(2) of the Charities Act 1993 (the Act) does NOT apply. It is my responsibility to state, on the basis of procedures specified in the General Directions given by the Charity Commissioners under section 43(7)(b) of the act, whether particular matters have come to my attention. It will be noted that a small adjusting item has been included on the Receipts and Payments account but the materiality of this transaction is not considered to be significant nor a matter of concern.

**Basis of the Independent Examiner's Report**

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those on record. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do NOT express an audit opinion on the view given in the accounts.

**Independent Examiners Statement**

In connection with my examination, NO matter has come to my attention;

(1) which gives me reasonable cause to believe that in any respect the requirements

~ to keep accounting records in accordance with section 41 of the Act; and

~ to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Name; S. A. CRANWELL-CHILD.

Place; West End

Date; 29 APRIL 2025

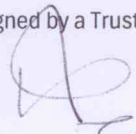


<b>Payments</b>		For list of grants made in the year 2024/2025		
<b>Payments directly for charitable purposes</b>	from the Brigade Education & Welfare grant see list attached			
			-£23,889.34	-£23,783.15
	Other	COR Kukri	-£671.00	-£350.00
	Welfare grant house rebuild		-£500.00	-£733.90
Colonel Commandant Leaving Present		-£50.00		
			-£25,110.34	-£24,867.05
<b>Other expenditure</b>				
<b>Payments for publicity fund raising and management and administration</b>	<b>Fees</b>			
	Just Giving		£0.00	-£144.00
	Treasurer 2 2024/2025		NOT yet applied	-£650.00
	Insurance	-£450.00 -£410.00 -£400.00	-£1,260.00	
<b>Other Minor grants</b>				
Chattels	Flags	-£371.40 -£371.40	-£742.80	-£591.98
Medal engraving			-£42.00	
Cricket OSV Nepal			-£1,650.00	
NORTHERN STRIKE			-£150.00	
Museum visit			-£44.00	
GBA Subscription		NOT YET PAID		-£405.00
Project Oyam			-£2,780.93	
Accoutrements			-£6,688.53	
Trustee out of pocket expenses			£0.00	-£250.00
<b>Grants total</b>			<b>-£38,468.60</b>	<b>-£26,908.03</b>
<b>Re-investment (NOT counted as Expenditure)</b>			<b>-£4,000.00</b>	<b>-£5,000.00</b>
<b>Final Total</b>			<b>-£42,468.60</b>	<b>-£31,908.03</b>
		Income	£35,094.12	£30,982.72
		Expenditure	-£42,468.60	-£31,908.03
<b>Excess of expenditure over income</b>			<b>-£7,374.48</b>	<b>-£925.31</b>
<b>Cash funds last year end</b>				
RBS C/a		£500.00		£500.00
RBS D/a		£15,149.55		£15,174.86
		-£1,500.00		-£600.00
		<b>£14,149.55</b>		£15,074.86
				-£925.31
		-£7,374.48		
Balance after deduction of excess expenditure over income		<b>£6,775.07</b>		<b>£14,149.55</b>
Add back previous year's uncleared		£1,500.00		
		<b>£8,275.07</b>		<b>£14,149.55</b>
<b>Cash funds this year end</b>				
RBS C/a		£500.00		£500.00
RBS D/a		£15,057.60		£15,149.55
less uncleared items		-£7,282.53		-£1,500.00
		<b>£8,275.07</b>		<b>£14,149.55</b>

qogtraccounts2024/2025

Original Signed by a Trustee on behalf of all the Trustees.

Dated

  
10 Jul 25

**The Queen's Own Gurkha Logistic Regiment Regimental Trust**

Balance sheet as at 31st March 2025

Previous year	Capital Account				Previous year	Investments		Historic
					Cost	Market Value at 31/3/24		Cost
£128,318.01	<b>Cost of BRAFCG&amp;I Fund</b>		£133,318.01		£133,318.01	BRAFCG&I £142,714.76	<b>£147,840.28</b>	£137,318.01
£5,000.00	Reinvestment in BRAFCG&I		£4,000.00			Investment Market Value at 31/3/25		
<b>£133,318.01</b>			<b>£137,318.01</b>		<b>£133,318.01</b>			<b>£137,318.01</b>
	<b>Accumulation Account</b>							
	Balances at 28 March 2024					<b>Cash at Bank (Income account)</b>		
£500.00	Current a/c	£500.00			£500.00	Balances at 31 March 2025		
£15,174.86	Deposit a/c	£15,149.55			£15,149.55	Current a/c	£500.00	
-£600.00	Uncleared items				-£1,500.00	Deposit a/c	£15,057.60	
<b>£15,074.86</b>						Uncleared items	-£7,282.53	
£30,982.72	Add total income						<b>£8,275.07</b>	
-£31,908.03	<b>Less total expenditure</b>					Investments at Market Value	£147,840.28	
<b>£14,149.55</b>						Cash at Bank at year end	£8,275.07	
						<b>Total Net worth at 31/03/2025</b>	<b>£156,115.35</b>	<b>£8,275.07</b>

## Expenditure summary

## Grants from BEWF SDPS Fund

28/06/2024	CB 1 RGR QOGLR B'day Brunei	373	£300.00	£300.00
06/07/2024	CB BGK 66th B'day grant	374	£200.00	£200.00
04/07/2024	CB 10 QOGLR (31 SQN Coins)	375	£262.00	£262.00
08/07/2024	CB 10 QOGLR Trailwalker	376	£258.00	£258.00
08/07/2024	CB 10 QOGLR 36 SQN AT	377	£200.00	£200.00
15/07/2024	CB 10 QOGLR 36 SQN Fam day & fishing	378	£1,250.00	£1,250.00
24/07/2024	CB 10 QOGLR Pipes & Drums	354	£580.00	£580.00
24/07/2024	CB 10 QOGLR Ladies Volleyball	355	£350.00	£350.00
26/07/2024	CB 10 QOGLR AT Germany	356	£500.00	£500.00
09/09/2024	CB 10 QOGLR DST Dashain	357	£100.00	£100.00
10/09/2024	CB 10 QOGLR Cambrian Ptl	358	£350.00	£350.00
10/09/2024	CB 10QOGLR Stalking	ONE cheque	£1,500.00	£1,500.00
10/09/2024	QOGLR Birthday	358	£921.84	£921.84
17/09/2024	CB 10 QOGLR Dashain	360	£2,600.00	£2,600.00
17/09/2024	CB 10 QOGLR DCLPA	379	£50.00	£50.00
16/09/2024	9 Supply Regt RLC 94 SQN Dashain	380	£900.00	£900.00
16/09/2024	CB 13 AA SP REGT RLC 15 SQN Dashain	381	£700.00	£700.00
03/10/2024	GARRC SP BN Central Bank (Desrtica)	383	£200.00	£200.00
30/09/2024	13 AASR PRI Central Bank (Trmple visit)	384	£150.00	£150.00
04/10/2024	ARRC SP BN & HQ 14 SQN Dashain	385	£700.00	£700.00
08/10/2024	CB 10 QOGLR Ladies day Tpt	386	£250.00	£250.00
08/10/2024	CB 10 QOGLR Falklands Dashain	387	£80.00	£80.00
23/10/2024	GARRC Ex IMJIN SWING (Golf)	390	£400.00	£400.00
	Mr Subash Gurung (Ladies trip)	391	£250.00	£250.00
05/11/2024	CB 10 QIGLR 31 SQN AT	392	£280.00	£280.00
25/11/2024	CB 10 QOGLR LOGISTIC BOARDER	396	£900.00	£900.00
09/01/2025	CB 10 QOGLR Muster	399	£1,925.00	£1,925.00
15/01/2025	CB 10 QOGLR culture day	400	£1,262.50	£1,262.50
07/02/2025	ARRC SP BN 5 a side football	402	£300.00	£300.00
10/03/2025	Mr Raj Gurung 15SQN Cohesion	403	£200.00	£200.00
05/03/2025	CB 10 QOGLR 28 SQN Dinner Night	404	£420.00	£420.00
25/03/2025	CB 10 QOGLR Kasam Khane	405	£2,750.00	£2,750.00
25/03/2025	CB 10 QOGLR Nepali New Year	406	£500.00	£500.00
26/03/2025	CB10 QOGLR Temple Gumba etc	407	£2,000.00	£2,000.00
	CB 10 QOGLR Intake football	409	£300.00	£300.00
			<b>£23,889.34</b>	

Total allocation to QOGLR	£26,225.46
Expenditure as per above	-£23,889.34
<b>Still to spend</b>	<b>£2,336.12</b>