



Trustees' Annual Report for the period



Period start date				Period end date			
From	01	03	2020	To	28	02	2021

Section A Reference and administration details

Charity name Budleigh Salterton Relief In Need Charity

Other names charity is known by

Registered charity number (if any) 1009206

Charity's principal address

54 Moormead
 Budleigh Salterton
 Devon
Postcode EX9 6PX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Courtney Richards	Chairman		
2	Lorraine Ralph	Treasurer, Secretary		
3	Katherine Harrison	Trustee		
4	Kathryn Blurton	Trustee		
5	Philip Leat	Trustee		
6				
7				
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9				
10				
11				
12				
13				
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15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution adopted 19 June 1991

How the charity is constituted
(eg. trust, association, company)

Unincorporated association

Trustee selection methods
(eg. appointed by, elected by)

Trustees are appointed by the members at the Annual General Meeting

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Provides help to individuals in Budleigh Salterton in need/poverty.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

What the charity does:

- General Charitable Purposes
- Education/training
- The Advancement Of Health Or Saving Of Lives

Who the charity helps:

- Children/young People
- Elderly/old People
- People With Disabilities
- People Of A Particular Ethnic Or Racial Origin

How the charity helps:

- Makes Grants To Individuals

Where the charity operates:

- Devon

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The main activity of the Trust is to support our local community when they find themselves in times of financial hardship.

The onset of Covid reduced the income for a significant number of our local households. We reacted to this by liaising with a number of local charities where we combined our funds raising £47,145. This gave us the opportunity to create a support strategy for our local residents.

All beneficiaries had to apply for support, and all support offered was agreed by Trustees in weekly meetings held online.

In the 2019/20 financial year we supported 31 families with weekly support (a provision to cover the cost a week's worth of food) and 10 families with one off support. In total our distributions came to £40,525, with the remaining funds carried over to the 2021/22 financial year.

We also supported families in identifying other avenues of support.

Section E**Financial review**

Brief statement of the charity's policy on reserves

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Details of any funds materially in deficit

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Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

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Section F**Other optional information**

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Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Lorraine Ralph	Courtney Richards
Full name(s)	Lorraine Ralph	Courtney Richards
Position (eg Secretary, Chair, etc)	Treasurer	Chairman
Date	09/11/2021	



Receipts and payments accounts

For the period from	Period start date 01/03/2020	To	Period end date 28/02/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
David Gibbons donation	-	7,500	-	7,500	-
CAF funding	-	1,000	-	1,000	-
Lord Clinton Donation	-	2,000	-	2,000	-
Fryer Trust Donation	-	7,205	-	7,205	-
Lions donation	-	3,056	-	3,056	-
BS Food Festival Donation	-	2,000	-	2,000	-
BS Nursing Association Donation	-	1,500	-	1,500	-
Moverley Donation	-	100	-	100	-
Norman Trust donation	-	3,000	-	3,000	-
Budleigh Town Council donation	-	4,000	-	4,000	-
Health Centre donation	-	10,000	-	10,000	-
Budleigh Baptist Church donation	-	2,073	-	2,073	-
Go Fund Me Donations	-	3,561	-	3,561	-
Anon Donation	-	150	-	150	-
EDDC food fund	-	2,500	-	2,500	-
Interest	534	-	-	534	-
Dividends	524	-	-	524	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	1,058	49,645	-	50,703	-
A2 Asset and investment sales, (see table).					
CBF COIF funds	-	9,000	-	9,000	-
	-	-	-	-	-
Sub total	-	9,000	-	9,000	-
Total receipts	1,058	58,645	-	59,703	-
A3 Payments					
AP01 total weekly payments	-	£1,560.00	-	1,560	-
AP02 total weekly payments	-	£1,440.00	-	1,440	-
AP03 total weekly payments	-	£3,080.00	-	3,080	-
AP06 total weekly payments	-	£1,680.00	-	1,680	-
AP07 total weekly payments	-	£840.00	-	840	-
AP08 total weekly payments	-	£900.00	-	900	-
AP10 total weekly payments	-	£1,125.00	-	1,125	-
AP11 total weekly payments	-	£540.00	-	540	-
AP12 total weekly payments	-	£2,100.00	-	2,100	-
AP13 total weekly payments	-	£1,040.00	-	1,040	-
AP14 total weekly payments	-	£3,200.00	-	3,200	-
AP15 total weekly payments	-	£2,000.00	-	2,000	-
AP16 total weekly payments	-	£2,050.00	-	2,050	-
AP17 total weekly payments	-	£1,890.00	-	1,890	-
AP18 total weekly payments	-	£800.00	-	800	-
AP22 total weekly payments	-	£1,400.00	-	1,400	-
AP23 total weekly payments	-	£900.00	-	900	-
AP24 total weekly payments	-	£1,020.00	-	1,020	-
AP25 total weekly payments	-	£700.00	-	700	-
AP26 total weekly payments	-	£1,280.00	-	1,280	-
AP27 total weekly payments	-	£700.00	-	700	-
Total Payments (SS)	-	17,700.00	-	17,700	03/12/2021

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds account	11,526	9,120	-
			-	-
		-	-	-
	Total cash funds	11,526	9,120	-

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	CCLA	cash a/c	2,368	-
	CCLA	F a/c	16,639	-
	CCLA	S a/c	53,516	-
	COIF	T a/c	17,570	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
Lorraine Ralph	Lorraine Ralph	09/11/2021
Courtney Richards	Courtney Richards	09/11/2021