



Trustees' Annual Report for the period

From 1 September 2023 Period start date To 31 August 2024 Period end date

Charity name: South Derbyshire Music Trust

Charity registration number: 1008568

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The object of the Trust is to promote the development of music making opportunities for people in South Derbyshire and surrounding areas. It will do this by, amongst other things, making available music experiences through the provision of musical and concert opportunities and making available musical instruments where necessary.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Provision of regular ensemble rehearsals for instrumentalists and singers to further their musical ability and concerts and workshops throughout the year to demonstrate their achievements.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Charity Commission guidance is reviewed and discussed at Trust meetings where appropriate.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Volunteer parent helpers are invaluable in the week to week running of the

		centre and in providing additional manpower at concerts.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Through its range of ensembles and choirs, children and young people are able to develop their music skills according to their ability. As well as improving their music skills they also learn life skills such as commitment, discipline and teamwork. Provision is made for pupils who require financial support and instruments are available for students to loan. Students are able to perform in many different types of venue providing musical enrichment to the general public both locally and further afield.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	A loss of £1,963 was incurred in the 2023/24 financial year.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	A reserve is maintained to protect against unforeseen events.
Amount of reserves held	Para 1.22	£5000
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	There are no funds in deficit
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Musical education in schools remains weak. This impacts on the number of children attending the centre.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Government grant administered by Derbyshire Music Hub which varies according to the number of students and achieving objectives agreed within a Service Level Agreement. Additional funding is provided by weekly fees paid by students, concert ticket sales and donations.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	The principal risk would be the cessation of the government funding either as a result of a change of policy or inadequate footfall at Centre to qualify for a grant.
Other		

Structure, Governance and Management

Description of charity's trusts:		South Derbyshire Music Trust
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are recruited from parent helpers and contacts of the organisation or specialisms useful to the Trust. Appointment is at any termly Trust Meeting in accordance with the provisions of the Trust Deed.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees who are in regular contact with students are required to obtain DBS clearance.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	South Derbyshire Music Trust
Other name the charity uses	South Derbyshire Music Centre
Registered charity number	1008568
Charity's principal address	The Pingle Academy Coronation Street Swadlincote DE11 0QA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Stephen Powlson			
2	Roy Dolan	Vice Chair		
3	Lesley Holt			
4	Stephen Taylor	SDDC Representative		
5	Chris Spare			
6	Colin Silvester	Finance		
7	Wendy Connor			
8	Andrea Hurst		01/09/23 - 10/11/23	
9	Susanna de Jongh		10/11/23 - 31/08/24	
10			10/11/23 - 31/08/24	
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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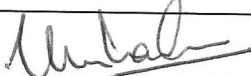
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Kenneth M Loukes	
Position (eg Secretary, Chair, etc)	Chair	
Date	16 / 06 / 2025	

South Derbyshire Music Trust
(Charity No. 1008568)

Accounts for the year ended 31 August 2024

Income

Student Fees	13,128
Choir Subscriptions	4,740
Concerts	5,885
Other Donations	5,892
200 Club	1,158
Tuck Shop	245
Gift Aid	6,114
Donations for Container Purchase	8,785
South Derbyshire District Council	1,993
Miscellaneous Income	1,460
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	49,402

Expenditure

Music Staff	18,448
Choir Conductor and Accompanist	3,660
Supervisors	1,966
Administrator	8,658
Rehearsal Room Hire and Set Up Fees	7,292
Storage	900
Marketing	761
Concert Expenditure	2,752
Insurance	258
Music Staff	277
Miscellaneous Expenditure	1,232
Container Purchase	5,040
Bank Charges	122
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	51,365

Net Income/(Expenditure) (1,963)