



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	6th	April	2024		5th	April	2025

Section A Reference and administration details

Charity name

Birmingham Karma Ling

Other names charity is known by

N/A

Registered charity number (if any)

1006450

Charity's principal address

41 Carlyle Road
 Edgbaston
 Birmingham
 Postcode B16 9BH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Alun John Davies	Treasurer	N/A	Trustees
2	Jacqueline Mary O'Hanlon	Trustee	N/A	Trustees
3	Debra Malpass	Trustee	N/A	Trustees
4	Esther Bowles	Trustee	24 th November 2024 – 5 th April 2025	Trustees
5	Paul Vivian Mullard	Trustee	N/A	Trustees
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
N/A	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Charitable Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by Trustees

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	<p>Birmingham Karma Ling reviews its policies and procedures and risk management on a regular basis and provides training in safeguarding for all trustees, staff and volunteers in public facing roles. New trustees are provided with a copy of the trust deed including the aims and objects of the charity. New trustees are also provided access to the charity's policies and procedures and are directed to the Charity Commission website for guidance on the duties and obligations of a trustee.</p> <p>Birmingham Karma Ling comes under the spiritual guidance of H E the Twelfth Tai Situ Rinpoche.</p>
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

1. To Advance the Buddhist Religion in particular but not exclusively in accordance with the tenets and doctrines of the Karma Kagyu School of Tibetan Buddhism.
2. To advance education in accordance with the tradition of Buddhism; to relieve persons in need in accordance with Buddhist practices.

1. To provide facilities for regular Buddhist prayers, meditation and services for both the resident community and others of all faiths or no faith. This is very beneficial for the alleviation of stress, the development of compassion, goodwill and understanding between different faiths.
2. To provide a permanent centre for the support of a resident community.
3. To sponsor eminent Buddhist teachers to visit Birmingham Karma Ling to give religious instruction.
4. To publish Buddhist texts and to provide tuition in the study of the texts and provide instruction in Buddhist philosophy and practice.
5. To provide educational resources for schools and colleges, for students of comparative religion through visits to Birmingham Karma Ling and by providing speakers to go out to educational institutions and other interested organisations.
6. To continue the established and widely supported study of spoken and written Tibetan language which has been a successful part of more advanced studies.
7. Representatives of Birmingham Karma Ling are working with interfaith organisations and making a significant contribution to fostering goodwill between different faiths and promoting social cohesion.
8. Resident Sangha provide pastoral support and care locally and nationally.

The trustees of Birmingham Karma Ling confirm that they have had regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

N/A

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Charity has continued its programme in pursuit of achieving the aims and objectives set out in its trust deed. With the addition of a Religious Worker the Charity has been able to extend its pastoral support work and enhanced its practice instruction and Tibetan language classes.

The Charity offered year two of a three year course 'Developing the Buddha Within' organised through the support of Palpung Sherabling Monastery, India. Birmingham is the only centre in England to offer this study and practice curriculum. Students are required to continue the study and practice programme on a weekly basis. The Charity will offer year two of 'Discovering the Buddha Within' in late summer 2025.

Section E Financial review

Brief statement of the charity's policy on reserves

The Charity holds no specific reserves.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's principal income is derived from donations, rental income and specific fund raising projects.

Section F Other optional information

N/A

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Alun Davies

Full name(s)

Alun John Davies

Position (eg Secretary, Chair, etc)

Treasurer

Date

14th January 2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Birmingham Karma Ling

1006450

Receipts and payments accounts

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For the period from	06/04/2024	To	05/04/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Rent	24,563	-	-	24,563	15,440
Donations - General	1,985	-	-	1,985	9,974
Donations - Paying Guests	900	-	-	900	1,115
Donations - Under Gift Aid	15,144	-	-	15,144	13,335
Gift Aid Recovered	3,283	-	-	3,283	9,144
Shop Sales	180	-	-	180	50
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	46,055	-	-	46,055	49,058
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	46,055	-	-	46,055	49,058
A3 Payments					
Water Rates	1,665	-	-	1,665	1,466
Council Tax	2,691	-	-	2,691	989
Insurance	2,345	-	-	2,345	2,591
Gas and Electricity	6,206	-	-	6,206	5,810
Telephone and Internet	279	-	-	279	212
Sponsorships	11,520	-	-	11,520	10,360
Housekeeping	3,700	-	-	3,700	4,198
Salaries / Reimburements	5,460	-	-	5,460	4,620
Repairs and Renewals	733	-	-	733	1,138
Travelling	2,480	-	-	2,480	1,904
Legal and IER fees	360	-	-	360	300
Sundry Expenses	1,652	-	-	1,652	926
Sub total	39,092	-	-	39,092	32,536
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	39,092	-	-	39,092	32,536
Net of receipts/(payments)	6,963	-	-	6,963	16,521
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	70,550	-	-	70,550	54,029
Cash funds this year end	77,513	-	-	77,513	70,550

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank and in hand	77,513	-	70,550
		-	-	-
		-	-	-
	Total cash funds	77,513	-	70,550
	(agree balances with receipts and payments account(s))	OK	OK	OK

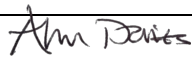
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Shop Stock	1,361	-	1,361
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Freehold Land & Buildings	Unrestricted	342,633	342,633
	Furniture, Fixtures and Fittings	Unrestricted	9,830	9,830
	Library	Unrestricted	156	156
	Shrine Room	Unrestricted	40,955	40,955
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Alun Davies	27/12/2025



**Report to the trustees/
members of**

Birmingham Karma Ling

**On accounts for the year
ended**

5th April 2025

Charity no

1006450

Set out on pages

1 and 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2025.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

27/12/2025

Name:

AHMET DERVISH

**Relevant professional
qualification(s) or body
(if any):**

Institute of Financial Accountants
AFA MIPA

Address:

A Dervish & Co Limited
496-498 Bearwood Road, Bearwood
B66 4HB