



# Trustees' Annual Report for the period

		Period start date			Period end date		
<b>From</b>	06	April	2022	<b>To</b>	05	April	2023

## Section A Reference and administration details

**Charity name** Birmingham Karma Ling

**Other names charity is known by** N/A

**Registered charity number (if any)** 1006450

**Charity's principal address**  
 41 Carlyle Road  
 Edgbaston  
 Birmingham  
**Postcode** B16 9BH

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Alun John Davies	Treasurer	N/A	Trustees
2	Jacqueline Mary O'Hanlon	Trustee	N/A	Trustees
3	Debra Malpass	Trustee	N/A	Trustees
4	John Beard	Trustee	N/A	Trustees
5	Paul Vivian Mullard	Trustee	N/A	Trustees
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
N/A	

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
N/A		

**Name of chief executive or names of senior staff members (Optional information)**

N/A
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**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Charitable Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by Trustees

**Additional governance issues (Optional information)**

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <li>• policies and procedures adopted for the induction and training of trustees;</li> <li>• the charity's organisational structure and any wider network with which the charity works;</li> <li>• relationship with any related parties;</li> <li>• trustees' consideration of major risks and the system and procedures to manage them.</li> </ul>	<p>Birmingham Karma Ling reviews its policies and procedures and risk management on a regular basis and provides training in safeguarding for all trustees and staff in public facing roles. New trustees are provided with a copy of the trust deed and the aims and objects of the charity. New trustees are provided with access to the charity's policies and procedures and are directed to the Charity Commission website for guidance on a trustees duties and obligations.</p> <p>Birmingham Karma Ling comes under the spiritual guidance of His Eminence the Twelfth Tai Situ Rinpoche.</p>
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**Section C Objectives and activities**

<p><b>Summary of the objects of the charity set out in its governing document</b></p>	<ol style="list-style-type: none"> <li>1. To advance the Buddhist Religion in particular but not exclusively, in accordance with the tenets of and doctrines of the Karma Kagyu School of Buddhism</li> <li>2. To advance education in accordance with the tradition of Buddhism: to relieve persons in need in accordance with Buddhist practices.</li> </ol>
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1. To provide facilities for regular Buddhist prayers, meditation and services for both the resident community and others of all faiths or no faith. This is very beneficial for the alleviation of stress and the development of compassion, goodwill and understanding between different faiths;
2. To provide a permanent centre for the support of a resident community at Nos. 39, 41 and 42 Carlyle Road, Edgbaston, Birmingham B16 for the purpose of promoting and assisting the activities set out in the previous paragraph;
3. To sponsor eminent Buddhist teachers to visit Birmingham Karma Ling to give religious instruction;
4. To publish Buddhist texts and to provide tuition in the study of the texts and to provide instruction in Buddhist philosophy and practice;
5. To provide educational resources for schools and colleges, for students of comparative religion through visits to Birmingham Karma Ling and by providing speakers to go out to educational institutions and other interested organisations;
6. To continue the established and widely supported study of spoken and written Tibetan language which has been a successful part of more advanced studies;
7. Representatives of Birmingham Karma Ling are working with interfaith organisations and making a significant contribution to goodwill between different faiths and social cohesion.
8. Resident Sangha provide pastoral support locally and nationally.

**Additional details of objectives and activities (Optional information)**

N/A

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

The Charity has continued its programme in pursuit of achieving the aims and objectives set out in its trust deed. With the addition of a religious worker the charity has been able to extend its pastoral support work and enhanced its practice instruction and Tibetan language classes.

## Section E Financial review

**Brief statement of the charity's policy on reserves**

Birmingham Karma Ling holds no specific reserves

**Details of any funds materially in deficit**

N/A

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Birmingham Karma Ling's principal income is derived from donations rental income and specific fund raising projects.

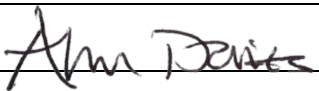
## Section F Other optional information

N/A

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>		
<b>Full name(s)</b>	Alun John Davies	
<b>Position (eg Secretary, Chair, etc)</b>	Treasurer	
<b>Date</b>	11 February 2024	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Birmingham Karma Ling

1006450

## Receipts and payments accounts

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For the period from	06/04/2022	To	05/04/2023
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Rent	16,535	-	-	16,535	14,375
Donations - General	25,195	-	-	25,195	2,420
Donations - Paying Guests	410	-	-	410	500
Donations - Under Gift Aid	36,573	-	-	36,573	9,786
Gift Aid Recovered	2,360	-	-	2,360	4,055
Shop Sales	54	-	-	54	111
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>81,127</b>	<b>-</b>	<b>-</b>	<b>81,127</b>	<b>31,247</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>81,127</b>	<b>-</b>	<b>-</b>	<b>81,127</b>	<b>31,247</b>
<b>A3 Payments</b>					
Water Rates	1,280	-	-	1,280	1,171
Council Tax	3,683	-	-	3,683	5,244
Insurance	2,777	-	-	2,777	2,538
Gas and Electricity	5,151	-	-	5,151	4,389
Telephone and Internet	416	-	-	416	412
Sponsorships	3,940	-	-	3,940	480
Housekeeping	3,384	-	-	3,384	2,520
Salaries / Reimburements	5,040	-	-	5,040	5,040
Repairs and Renewals	29,860	-	-	29,860	1,593
Travelling	2,176	-	-	2,176	25
Legal and IER fees	1,800	-	-	1,800	-
Sundry Expenses	500	-	-	500	341
<b>Sub total</b>	<b>60,007</b>	<b>-</b>	<b>-</b>	<b>60,007</b>	<b>23,753</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>60,007</b>	<b>-</b>	<b>-</b>	<b>60,007</b>	<b>23,753</b>
<b>Net of receipts/(payments)</b>	<b>21,121</b>	<b>-</b>	<b>-</b>	<b>21,121</b>	<b>7,494</b>
<b>A5 Transfers between funds</b>					
<b>A6 Cash funds last year end</b>	<b>32,908</b>			<b>32,908</b>	<b>25,414</b>
<b>Cash funds this year end</b>	<b>54,029</b>			<b>54,029</b>	<b>32,908</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash at bank and in hand	54,029	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	54,029	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

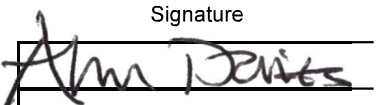
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Shop Stock	1,361	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Freehold Land & Buildings	Unrestricted	342,633	-
	Furniture, Fixtures and Fittings	Unrestricted	9,830	-
	Library	Unrestricted	156	-
	Shrine Room	Unrestricted	40,955	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Alun Davies	21/01/24



**Report to the trustees/  
members of**

Birmingham Karma Ling

**On accounts for the year  
ended**

5<sup>th</sup> April 2023

**Charity no**

1006450

**Set out on pages**

1 and 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2022.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

*AH AL*

**Date:**

09/02/2024

**Name:**

AHMET DERVISH

**Relevant professional  
qualification(s) or body  
(if any):**

Institute of Financial Accountants  
AFA MIPA

**Address:**

A Dervish & Co Limited

496-498 Bearwood Road, Bearwood

B66 4HB