

# **BIRMINGHAM KARMA LING**

(Registered Charity No. 1006450)

## **ANNUAL REPORT FOR THE YEAR ENDED 5<sup>th</sup> APRIL 2021**

### **The Trustees**

The trustees are (1) Paul Vivian Mullard, a solicitor (2) John Beard, a business adviser (3) Alun John Davies an engineer retired, (4) Dr Debra Malpass, Director of Knowledge & Insight, British Psychological Society and (5) Jacqueline O'Hanlon Director of Education (RSC).

### **The Committee**

The committee consists of the trustees and Venerable Rabgyay Lodro, a monk and religious teacher, Ms Tshering Choedon, a translator and Simon Romer, a facilitator.

### **The Spiritual Director**

His Eminence the Twelfth Tai Situpa is the Spiritual Director.

### **The Objects of the Charity**

1. To advance the Buddhist religion in particular but not exclusively, in accordance with the tenets and doctrines of the Karma Kagyu School of Buddhism;
1. To advance education in accordance with the traditions of Buddhism; to relieve persons in need in accordance with Buddhist practices.

### **The Activities of the Charity During the Year**

1. To provide facilities for regular Buddhist prayers, meditation and services for both the resident community and others of all faiths or no faith. This is very beneficial for the alleviation of stress and the development of compassion and goodwill and understanding between different faiths;
2. To provide a permanent centre for the support of a resident community at Nos. 39, 41 and 42 Carlyle Road, Edgbaston, Birmingham B16 for the purposes of promoting and assisting the activities set out in the previous paragraph;
3. To sponsor eminent Buddhist teachers to visit Birmingham Karma Ling to give religious instruction;
4. To publish Buddhist texts and to provide tuition in the study of the texts and to provide instruction in Buddhist philosophy and practice;
5. To provide educational resources for schools and colleges for students of comparative religion through visits to Birmingham Karma Ling and by providing speakers to go out to educational institutions and other interested organisations;
6. To continue the established and widely supported study of spoken and written Tibetan language which has been a successful part of more advanced studies.

7. Representatives of Birmingham Karma Ling are working with interfaith organisations and making a significant contribution to goodwill between different faiths and social cohesion.
8. Dr Debra Malpass and Jacqueline O'Hanlon accepted our invitation to become trustees of Birmingham Karma Ling.
9. The activities of the charity were severely curtailed by restrictions surrounding the pandemic.

**ACCOUNTS OF BIRMINGHAM KARMA KING**  
For the year 6<sup>th</sup> April 2019 to 5<sup>th</sup> April 2021

**Accounting Policy**

The treasurer is Alun John Davies, a trustee, who has kept the books of the charity with the assistance of Simon Romer, Birmingham Karma Ling Facilitator.

1. The shop at Birmingham Karma Ling only distributes Buddhist items and has no non-charitable trading activity;
2. The fixed assets continue to be given historic valuations without taking account of appreciation or depreciation.

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I certify that these Accounts, Balance Sheet and Annual Report reflect the affairs of the Charity.

Signed



**Alun Davies**  
Treasurer



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name <b>Birmingham Karma Ling</b>	No (if any) 1006450
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CC16a

## Receipts and payments accounts

For the period from	Period start date 06-Apr-20	To	Period end date 05-Apr-21
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Rent	14,950	-	-	14,950	12,995
Donations General	497	-	-	497	1,398
Donations Paying Guests	-	-	-	-	360
Donations Gift Aid	16,080	-	-	16,080	8,072
Shop Sales	-	-	-	-	106
Income Tax Recovered	5,099	-	-	5,099	2,678
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>36,626</b>	-	-	<b>36,626</b>	<b>25,609</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	<b>36,626</b>	-	-	<b>36,626</b>	<b>25,609</b>
<b>A3 Payments</b>					
Water Rates	951	-	-	951	1,112
Council Tax	4,981	-	-	4,981	4,782
Insurance	2,441	-	-	2,441	4,576
Gas and Electricity	4,705	-	-	4,705	4,922
Telephone	473	-	-	473	339
Sponsorships	7,510	-	-	7,510	580
Housekeeping	2,520	-	-	2,520	3,290
Salaries	5,040	-	-	5,040	5,183
Repairs and Renewals	2,078	-	-	2,078	1,114
Travelling	-	-	-	-	534
Sundry Expenses	88	-	-	88	380
Postage	-	-	-	-	2
Suspense Account	-	-	-	-	97
	30,787	-	-	30,787	26,911
<b>Sub total</b>	-	-	-	-	-
	-	-	-	-	-
<b>A4 Asset and investment purchases, (see table)</b>	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>30,787</b>	-	-	<b>30,787</b>	<b>26,911</b>
<b>Total payments</b>	<b>5,839</b>	-	-	<b>5,839</b>	<b>1,302</b>
<b>Net of receipts/(payments)</b>	<b>5,839</b>	-	-	<b>5,839</b>	<b>1,302</b>

A5 Transfers between funds

A6 Cash funds last year end

Cash funds this year end

**Section B Statement of Financial Position**

Categories

**B1 Cash funds**

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
Cash in Hand	1,500	-	-
Bank of Scotland	20,660	-	-
Barclays	3,258	-	-
<b>Total cash funds</b>	<b>25,418</b>		
(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £

**B2 Other monetary assets**

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
Shop Stock	1,409	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

**B3 Investment assets**


Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

**B4 Assets retained for the charity's own use**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Freehold Land and Buildings		-	342,633
Furniture Fixtures and Fittings		-	98,930
Library		-	156
Shrine Room		-	40,955
		-	-
		-	-
		-	-
		-	-

**B5 Liabilities**

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

Signature	Print Name	Date of approval
	Alun Davies	4/09/2021



Section A

Independent Examiner's Report

Report to the trustees/ members of	BIRMINGHAM KARMA LING		
On accounts for the year ended	5 <sup>th</sup> April 2021	Charity no (if any)	1006450
Set out on pages	1 and 2		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2021.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

*A. Dervish*

Date:

4/10/2021

Name:

ABDULLAH DERVISH

Relevant professional  
qualification(s) or body  
(if any):

Institute of Financial Accountants  
FFA/FIPA

Address:

A DERVISH & CO, 496-498 Bearwood Road, Bearwood, B66 4HB.

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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